



ORECAP

Be a Founder: Create Great Companies

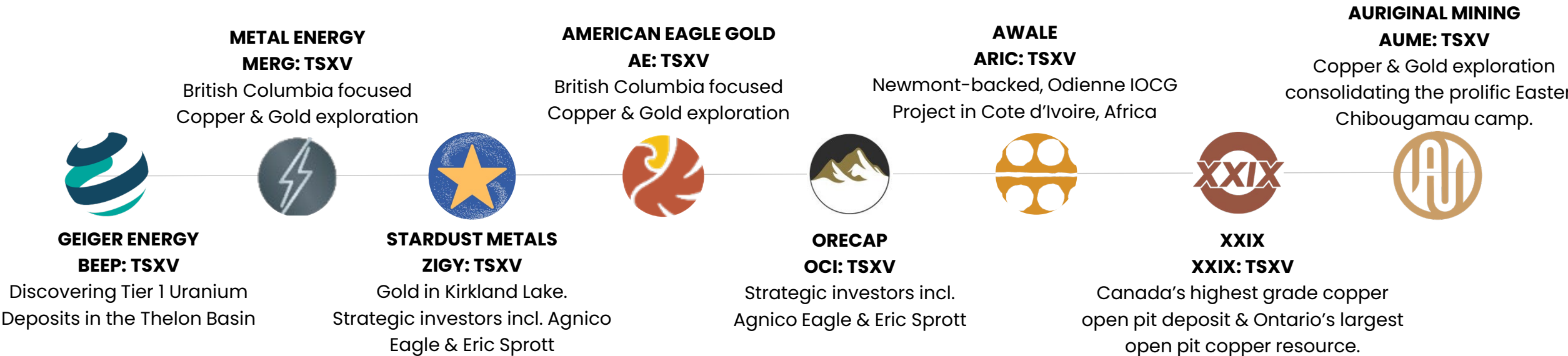
Investor Presentation: Q3 2026

OCI TSXV | ORFDF OTC

Orecap Invest Corp: Part of



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



ORECAP'S INVESTMENTS OUTSIZE ITS MARKET CAP

Orecap's Market Cap of \$40M vs Investments of \$52M

Portfolio Company	Shares Owned / (% ownership)	\$ Value
AMERICAN EAGLE GOLD (AE: TSXV)	10.46 M / (5.1%)	\$12.55 M
XXIX METAL (XXIX: TSXV)	23.64 M / (6.2%)	\$3.9 M
AWALE RESOURCES (ARIC: TSXV)	10.63 M / (8.9%)	\$8.19 M
METAL ENERGY (MERG: TSXV)	1.02 M / (2.2%) + 512,500 warrants	\$0.99 M
STARDUST METAL (ZIGY: TSXV)	4.94 M / (10.9%)	\$9.29 M
AURIGINAL MINING (AUME: TSXV)	42.75 M / (16.2%)	\$2.78 M
KIRKLAND LAKE DISCOVERIES (KLDC: TSXV)	40.58 M / (19.9%)	\$14.4 M
Total Value of Current Investments		\$52.1M
ORECAP MARKET CAP:		\$39.7M

As of market close, Sept 2, 2026.



Highlights

- Uplisted to the TSX Venture Exchange under the symbol ZIGY, effective September 3, 2026.
- \$5.26M financing led by strategic investor Daniel Earle closed in full in June 2026.
- 1.5% royalties acquired on both the Kirkland West and Omega projects.
- Updated Omega resource estimate underway – draft targeted for late Q3 2026.

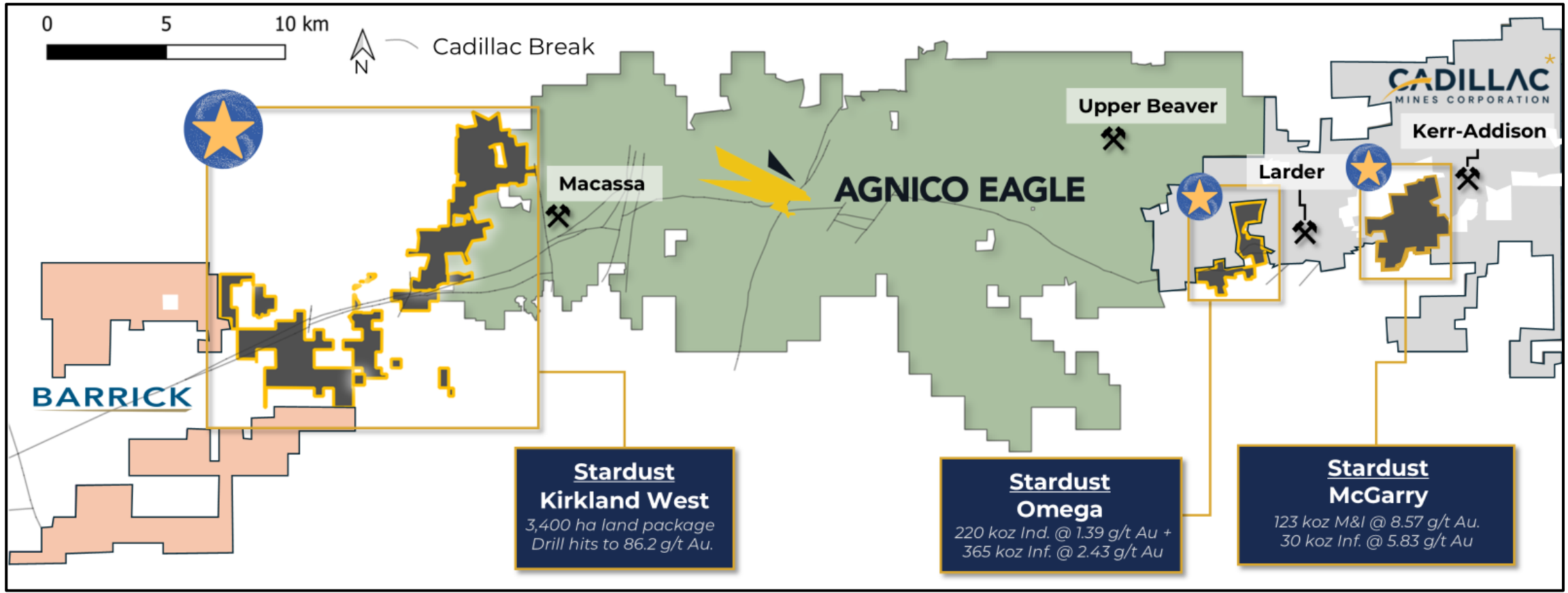


STARDUST

(ZIGY: TSXV)

10.9% Ownership

Three assets along the Cadillac Break — Agnico Eagle and Cadillac Mines as neighbours



ORECAP'S KNIGHT PROJECT: ADJACENT TO THE 6.2 MOZ JUBY DEPOSIT

Highlights

100%-owned, ~2,200 ha past producer — <3 km from McFarlane Lake's 6.2 Moz Juby deposit.

Minto:

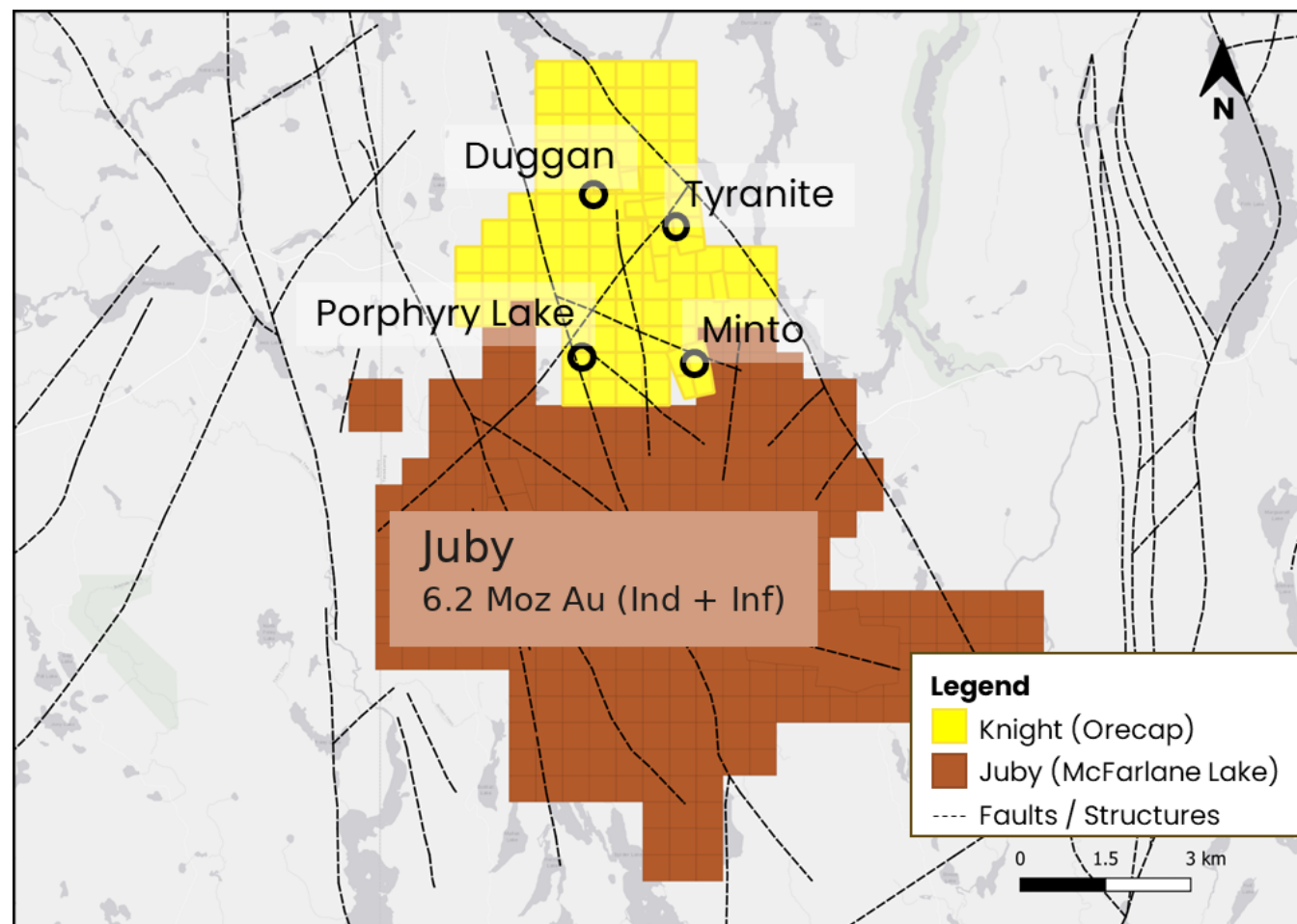
- 65.7 m @ 18.2 g/t Au and 82.5 m @ 13.3 g/t Au
- Breccia pipe drilled to over 800 m — open at depth.

Tyranite:

- Past producer — 31,400 oz @ ~5 g/t (1939–42)
- 3.6 m @ 15.6 g/t Au; 14.3 m @ 4.18 g/t Au

Duggan + Porphyry Lake:

- Bulk tonnage optionality — 75.5 m @ 1.52 g/t Au





AMERICAN EAGLE

(AE: TSXV)

5.1% Ownership

Teck



Highlights

- ~55,000 m / ~80-hole drill program — three rigs turning to at least April 2027.
- NAK26-87: 1,001 m of 0.46% CuEq from surface, including 218 m of 1.01% CuEq.
- ~\$50M cash. Backed by South32 (19.9%), Teck (12.9%) and Eric Sprott (9.9%).
- Babine district land package expanded to ~9,283 ha (August 2026).





AMERICAN EAGLE

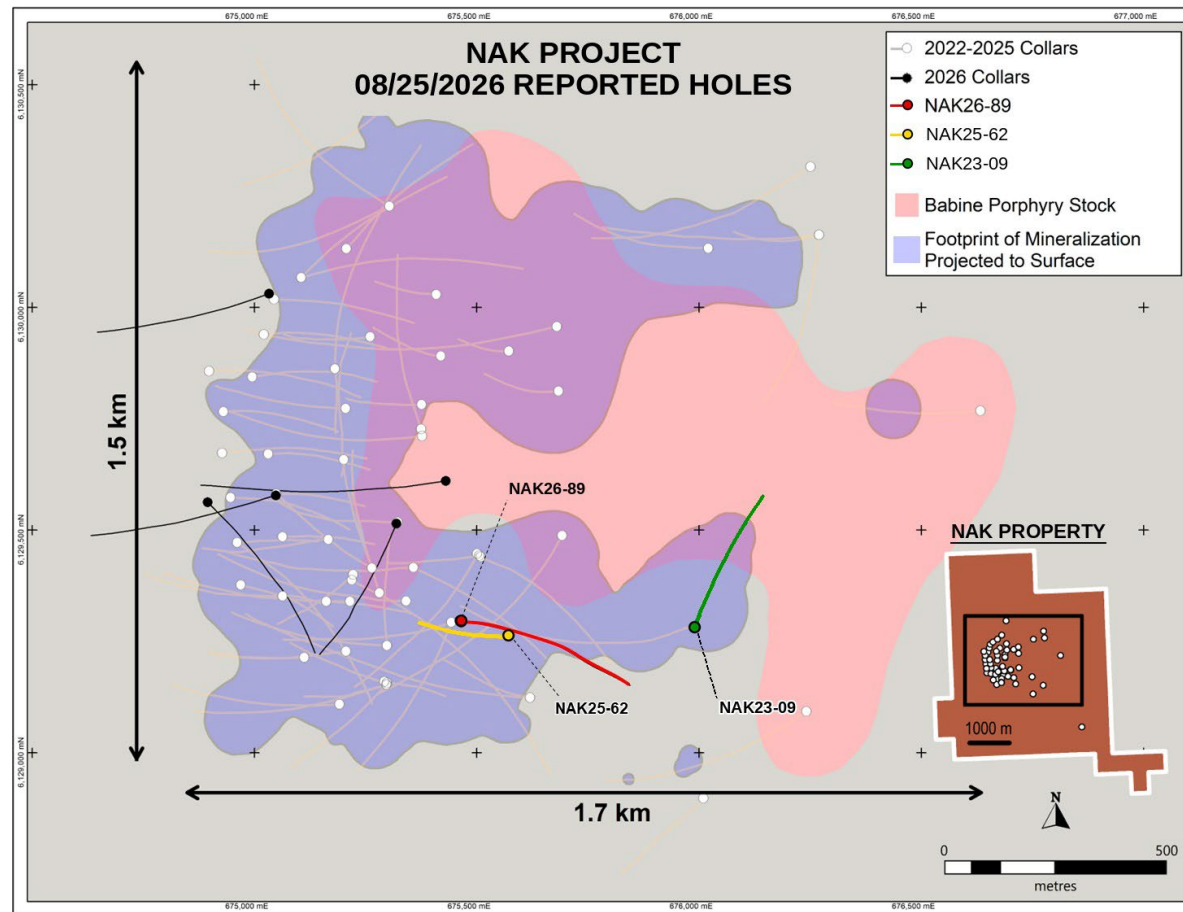
(AE: TSXV)
5.1% Ownership

Teck



NAK 2026 Drill Program:

- ~55,000 m across ~80 holes — three rigs to April 2027.
- 18 holes complete; 5,305 m assayed and reported.
- NAK26-87: 1,001 m @ 0.46% CuEq, incl. 218 m @ 1.01% CuEq.
- NAK26-83: 154 m @ 1.21% CuEq within 280 m @ 0.96% CuEq.
- South Zone now ~700 x 600 m and open at depth.

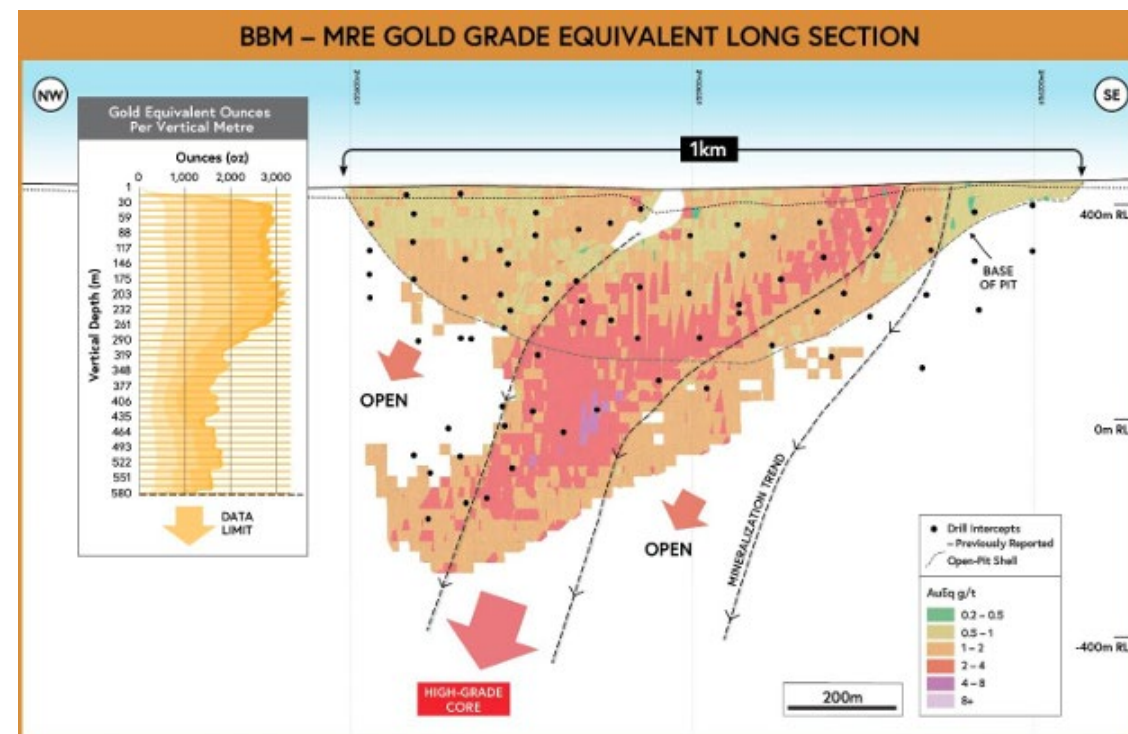


Highlights

- Maiden Inferred MRE of 1.71 Moz AuEq (32.4 Mt @ 1.64 g/t AuEq); NI 43-101 filed July 2026.
- BBM is the cornerstone deposit: 27.8 Mt @ 1.52 g/t AuEq for 1.36 Moz AuEq (1.16 g/t gold, 0.33% copper).
- Treasury of \$36.5M following a \$20.7M strategic financing (August 2026).
- Backed by Fortuna Mining (14.5%), Predictive Discovery (11.6%) and Newmont (8.2%).
- Seven rigs at Odienné; a new 4 km gold target defined on 100%-owned ground at Seydou.

MRE Results – BBM:

- 27.8 Mt @ 1.52 g/t AuEq for 1.36 Moz AuEq — 947 koz open pit plus 409 koz underground.
- First deeper holes below the pit: 46 m @ 2.35 g/t AuEq and 7 m @ 7.21 g/t AuEq, incl. 1 m @ 43.7 g/t.
- Lower ounces per vertical metre at depth reflect limited drilling density, not geology.
- Further drilling has potential to expand both resource size and grade at depth.

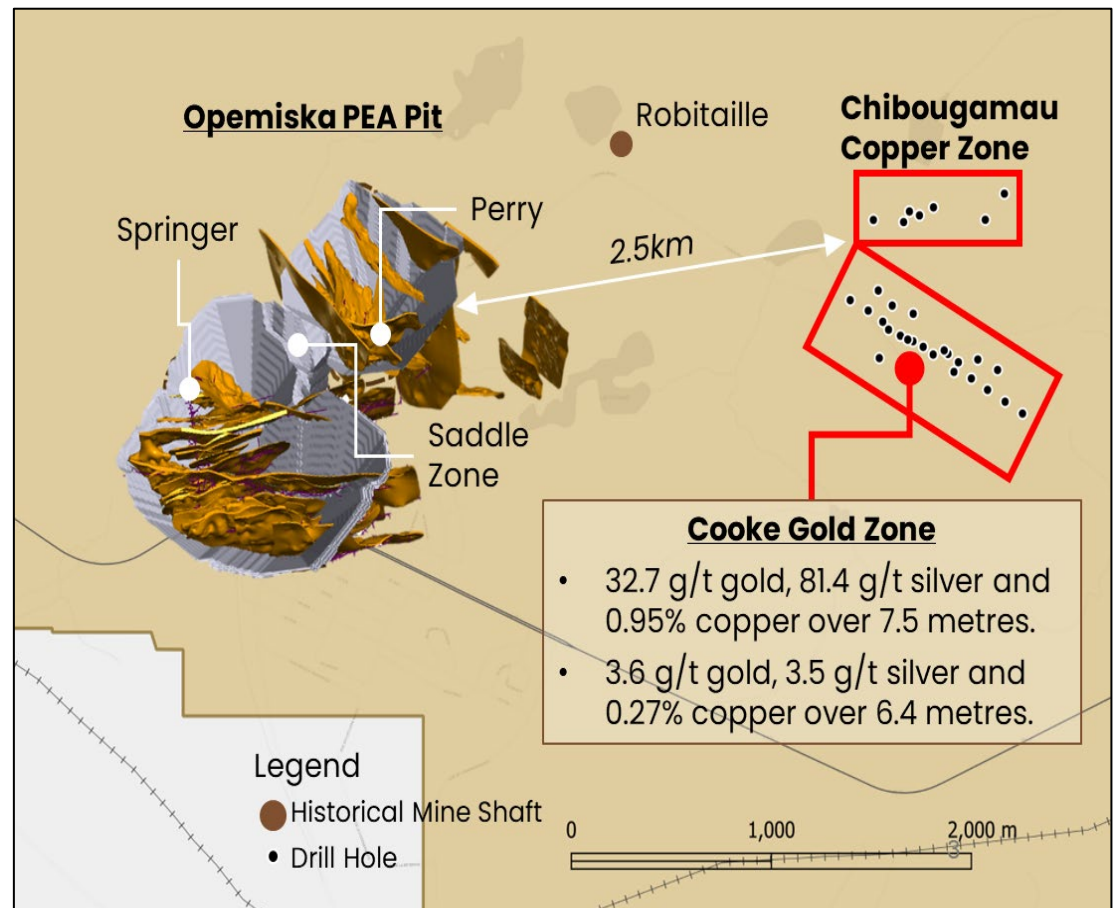


Highlights

- Two of the three largest copper resources in Eastern Canada — 100% owned.
- Opemiska PEA: C\$505M after-tax NPV8% and 27% IRR; over C\$1B NPV and 47% IRR at spot pricing.
- Pre-Feasibility Study underway — only 51% of the Opemiska resource sits inside the PEA.
- Thierry: Ontario's largest primary copper deposit — K1 drilling underway, updated MRE expected 2027.
- \$19M cash, fully funded. Trading at ~14% of Opemiska NPV versus a ~64% peer average.

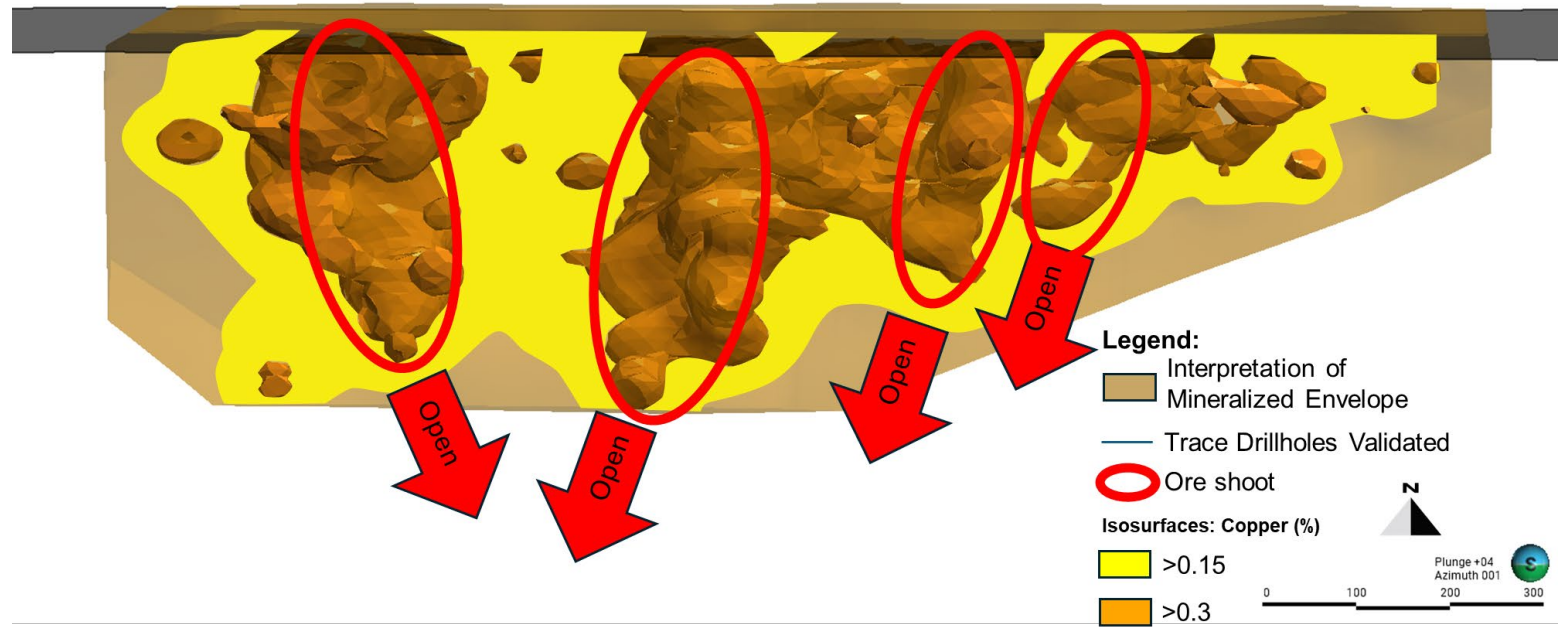
Opemiska Growth Potential:

- Saddle Zone: 5.94% CuEq over 11 m; 1.93% CuEq over 30.3 m within 0.95% CuEq over 57.3 m.
- Cooke gold zone: 32.7 g/t Au, 81.4 g/t Ag and 0.95% Cu over 7.5 m.
- Saddle and Cooke drilling underway; PFS and environmental baseline studies in progress.
- Over 20,000 ha of district remains open outside the PEA pit.



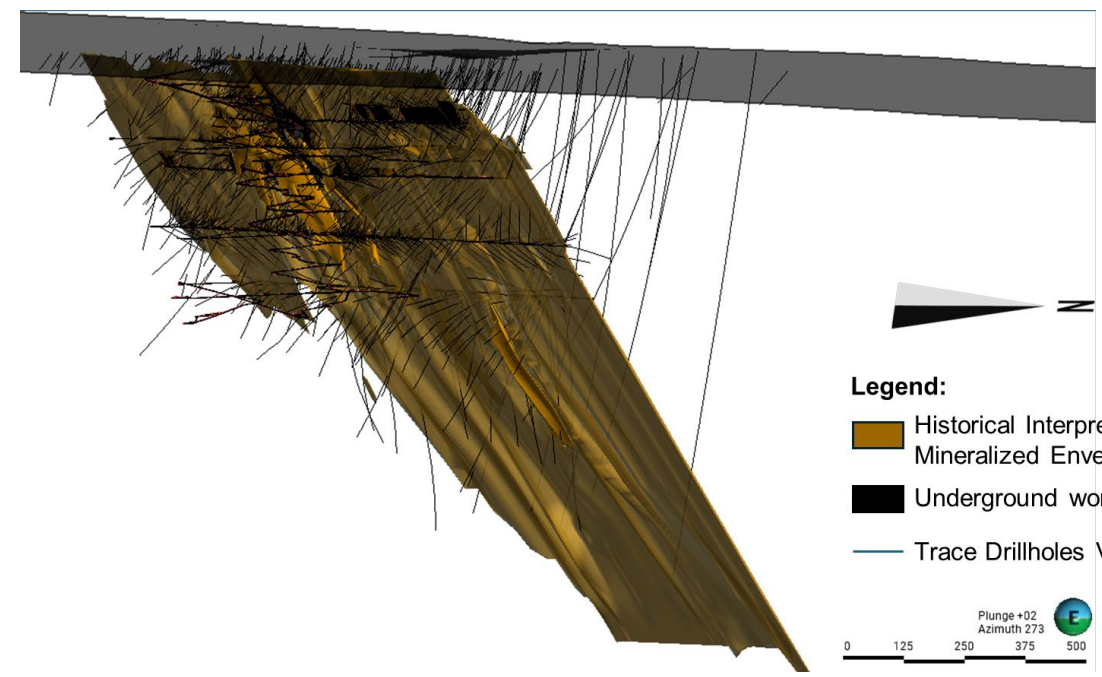
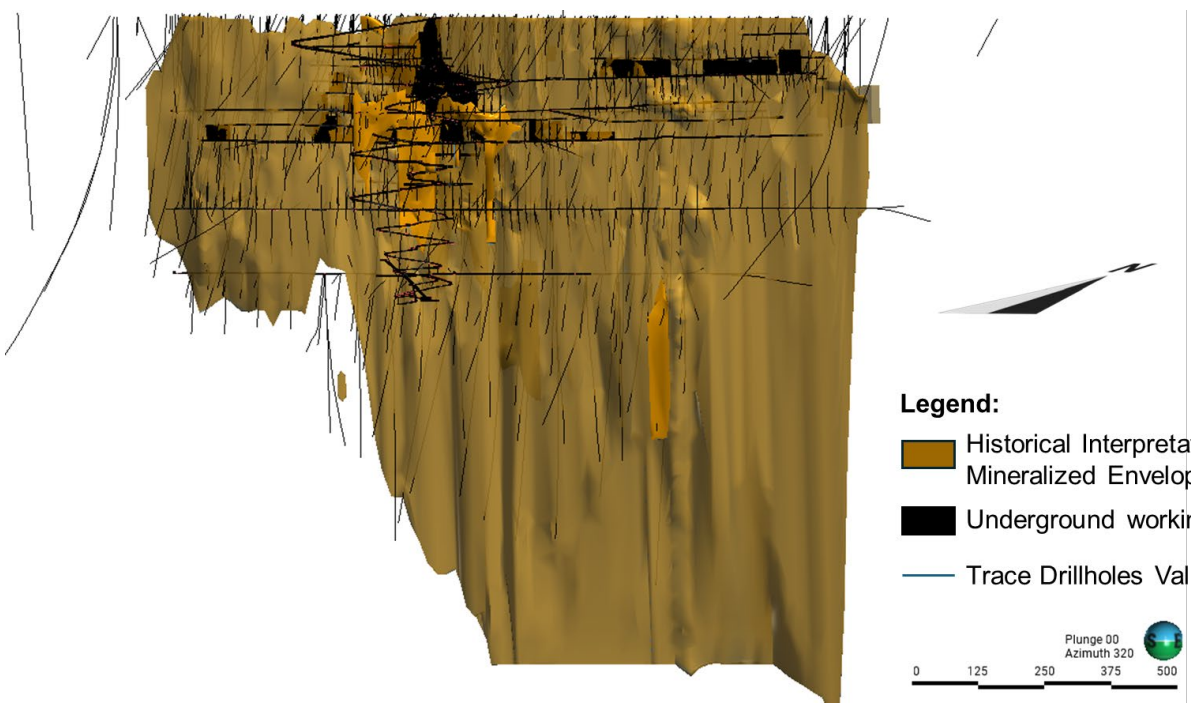
Thierry: K1 Bulk Tonnage Model: Expansion potential between existing mineralized envelopes.

- 20,000 m K1 drill program underway
- First major drill campaign in 50+ years
- Updated MRE expected 2027, followed by a PEA
- 210,000 m historical database reinterpreted



+210,000 metres of drilling re-validated — validation nearing completion

K2 Deposit Model – High-grade, Underground

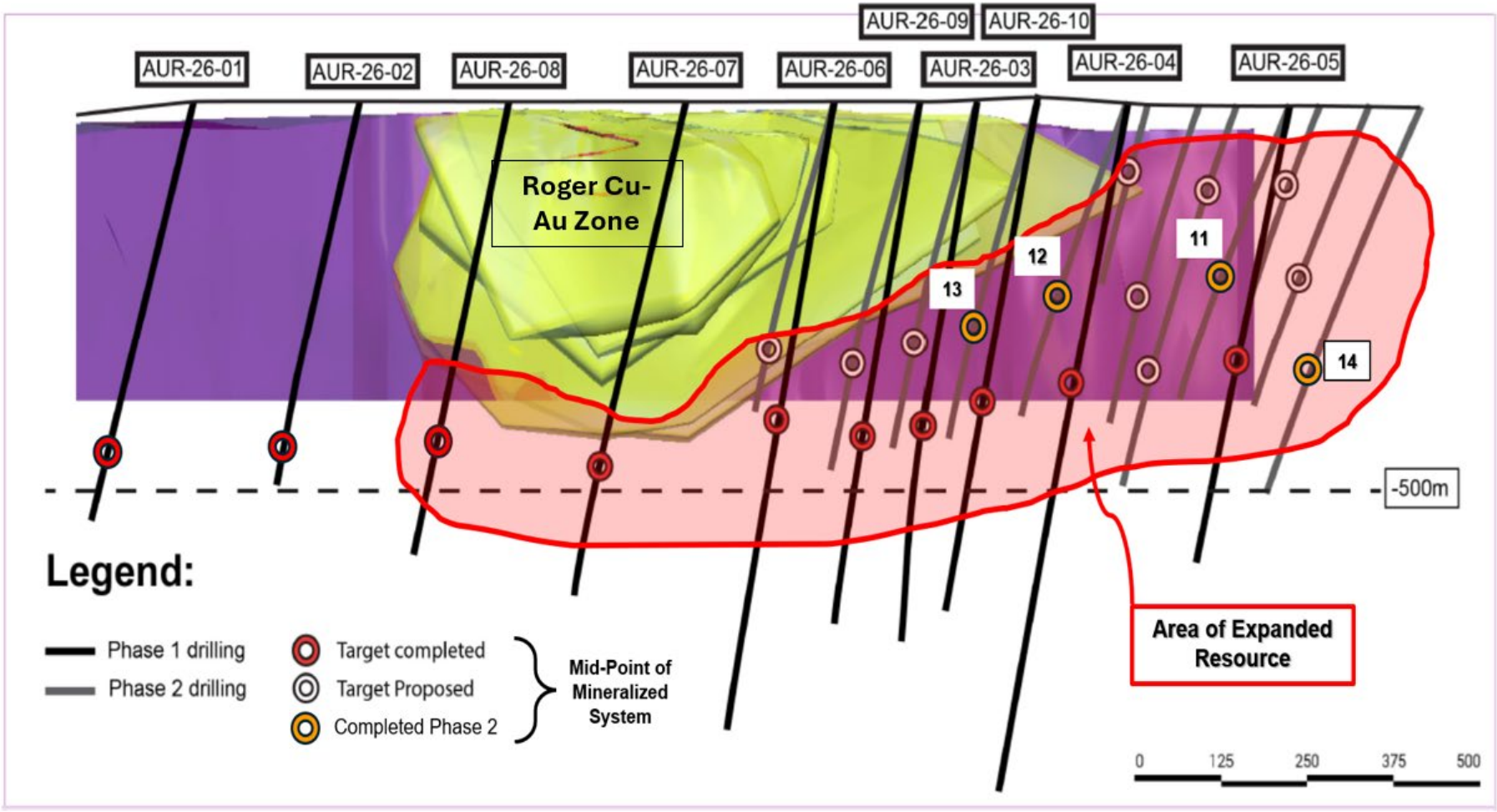


Highlights

- Phase 1 at Roger complete: 10 holes / 7,325 m, expanding mineralization 700 m southwest and 400 m northeast.
- AUR-26-07: 125.3 m @ 0.67 g/t Au, including 20.0 m @ 1.94 g/t Au.
- Gold-rich VMS system confirmed — 32.6 g/t Au over 1.2 m, with geochemistry comparable to Agnico Eagle's LaRonde 20N.
- Phase 2 underway: \$2.0M, 12 holes / 6,250 m. Updated Roger MRE targeted for October 2026.
- Exposure to the Nelligan gold camp through the IAMGOLD-operated Anik JV (25% interest).

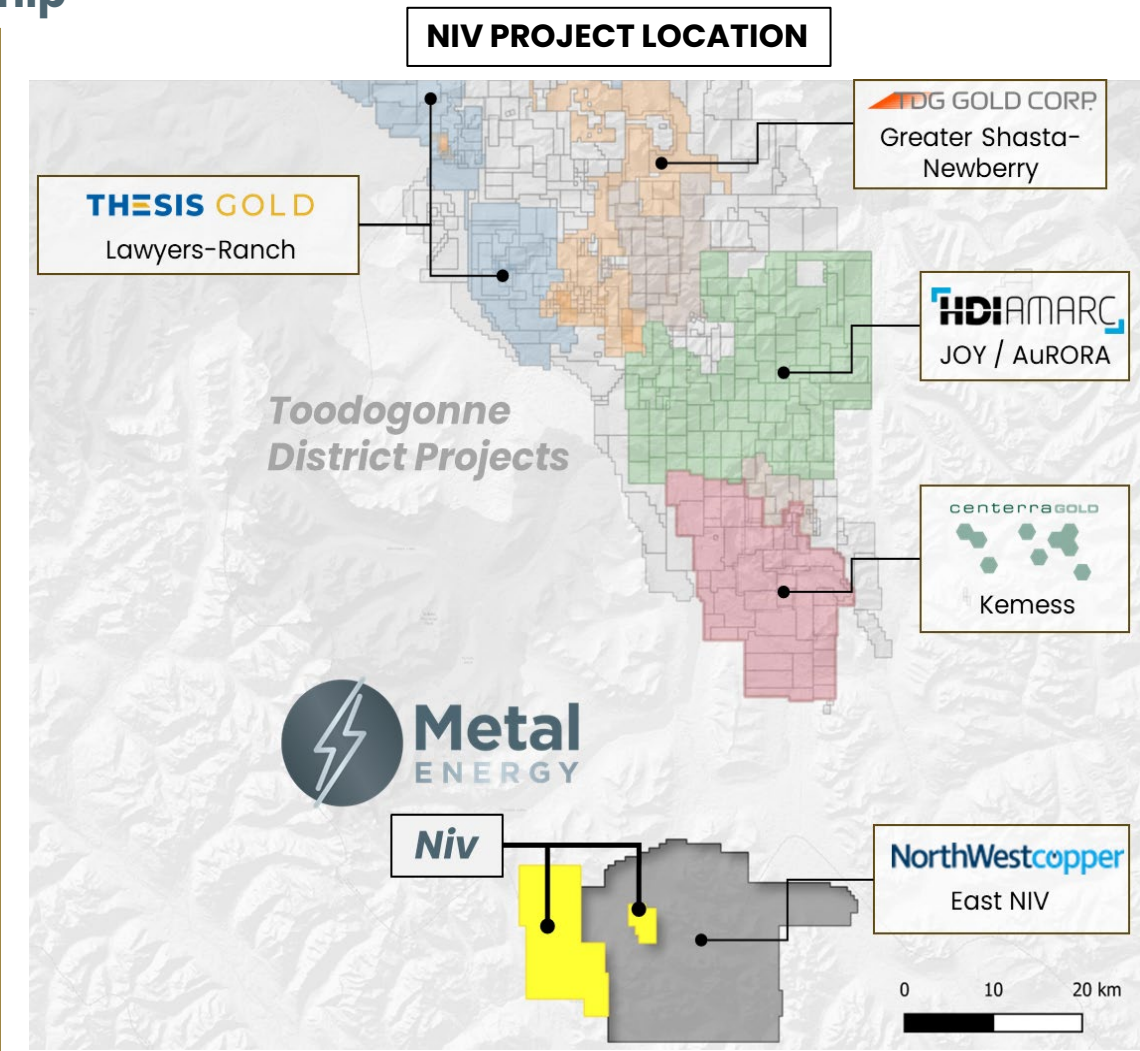
 AURIGINAL
MINING
(AUME: TSXV)
16.2% ownership

Roger project long section (looking south) – updated 3D resource model



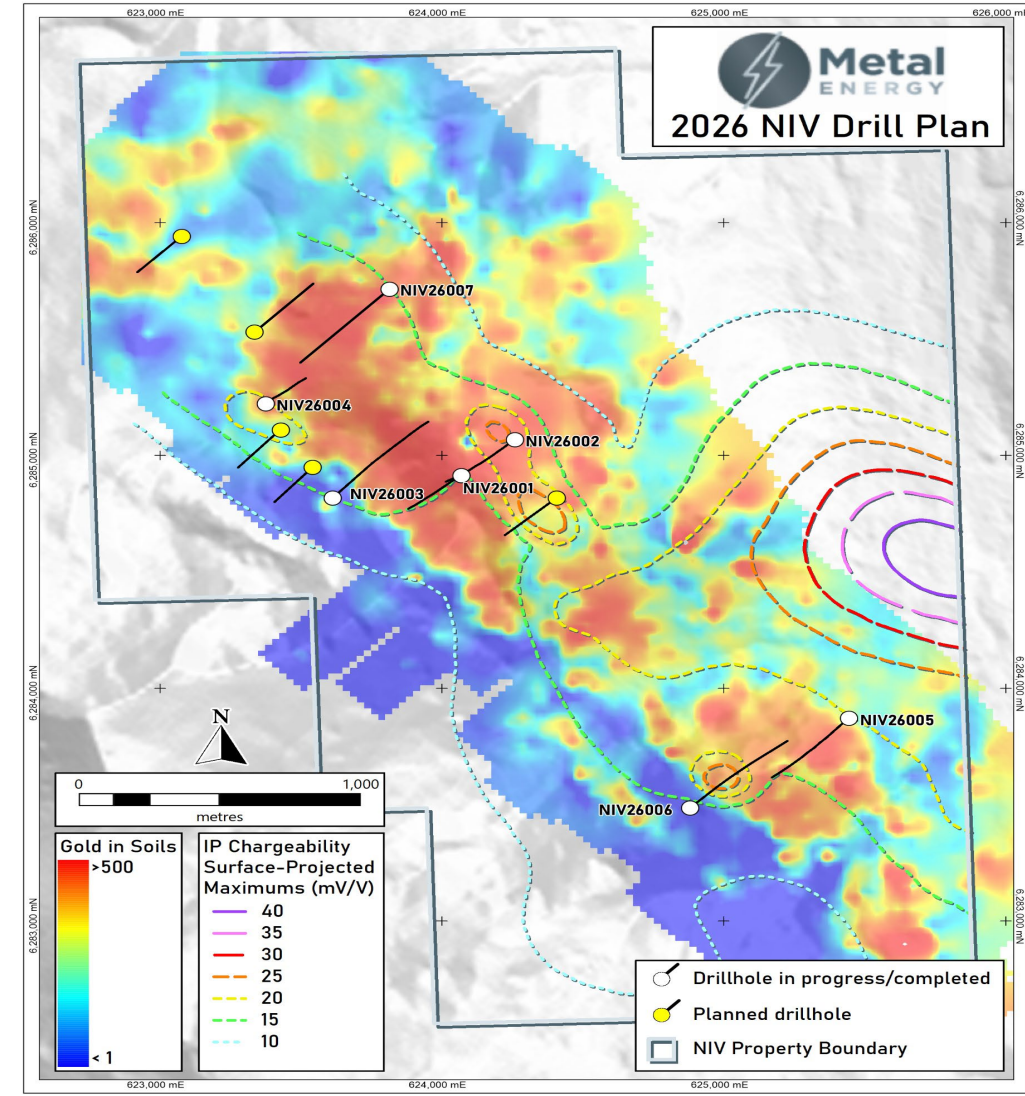
Highlights

- NIV: the best untested porphyry target in BC — near Kemess and Lawyers.
- Inaugural 6,000 m drill program commenced July 2026; ~4,200 m in six holes complete.
- Second rig mobilized September 2026 to accelerate drilling; first assays pending.
- Highland Valley Copper: multi-year permit granted, 2,000 m program starting October 2026.
- Over \$9M cash. Centerra Gold (9.9%) and Teck (9.9%) both topped up in August 2026.



First-ever Drill Program at NIV:

- Commenced July 6, 2026.
- 6,000 m program; ~4,200 m completed in six holes.
- Second rig mobilized September 2026.
- Testing porphyry Cu-Au-Mo targets over a 5 km corridor.
- First assay results pending.



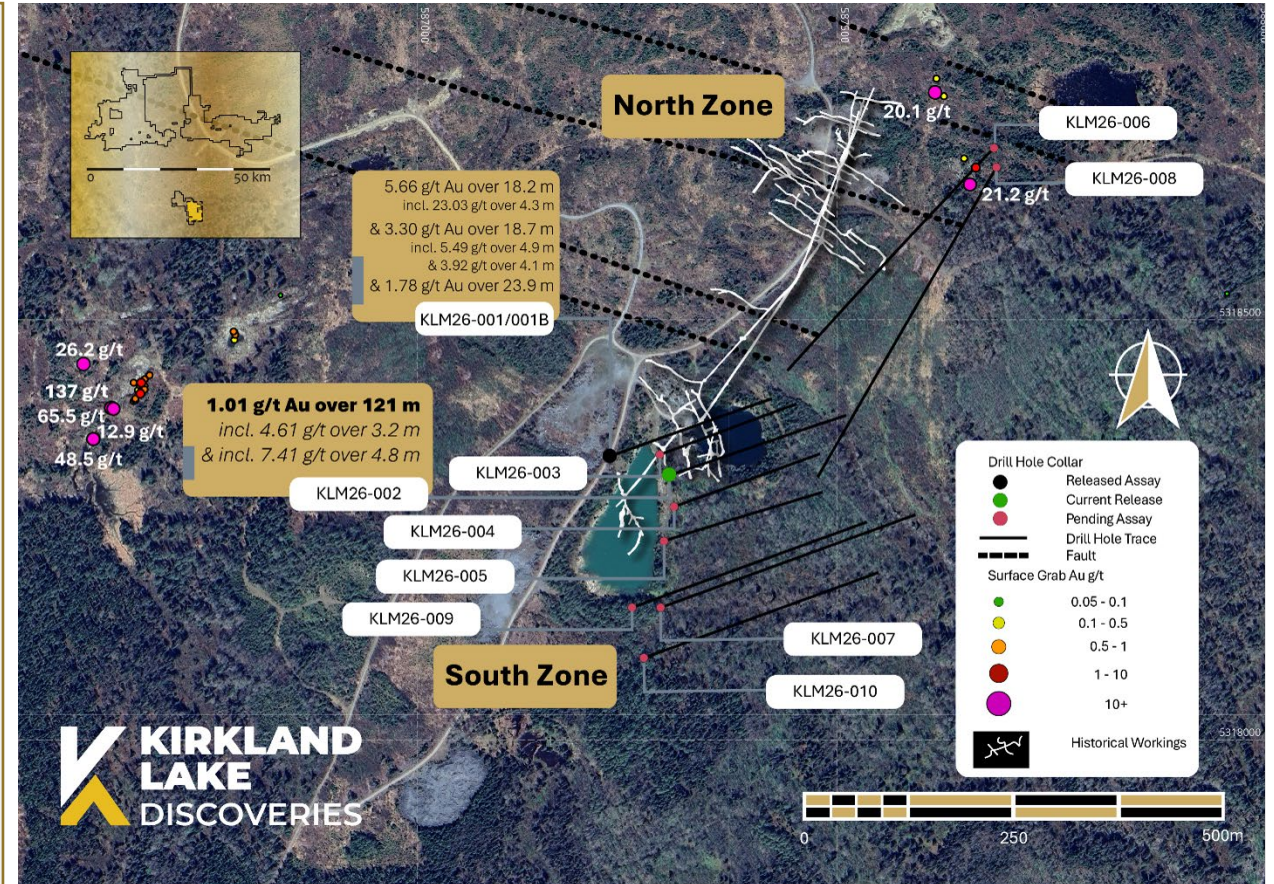
 **KIRKLAND
LAKE
DISCOVERIES**
(KLDC: TSXV)
19.9% Ownership

- Orecap retains a 19.9% ownership stake following the sale of Mirado to KLDC.
- KLDC has assembled a 400 km² exploration portfolio across the Kirkland Lake camp.
- The first modern drill program at Mirado in over a decade is delivering strong gold results and expanding the system.
- Recent drilling continues to demonstrate the scale, continuity and growth potential of the Mirado gold system.

Expanding the Mirado Gold System

Highlights

- North and South Zone drilling continues to grow the known mineralized footprint.
- Step-out drilling is extending mineralization beyond historical resource boundaries.
- Recent results support a large, continuous hydrothermal gold system.
- 2026 drilling expanded to 30,000 m with additional assays pending.



DISCLAIMER

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that ORECAP Invest Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond ORECAP Invest Corp’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with ORECAP Invest Corp’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, ORECAP Invest Corp. disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in \$CAD unless otherwise stated.



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