ORECAP

Be a Founder: Create Great Companies

Investor Presentation: Q3 2026

OCI TSXV | ORFDF OTC

Orecap Invest Corp: Part of ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals

ORE GROUP

GEIGER ENERGY
BEEP: TSXV
Discovering Tier 1 Uranium Deposits in the Thelon Basin

METAL ENERGY
MERG: TSXV
British Columbia focused Copper & Gold exploration

STARDUST METALS
ZIGY: TSXV
Gold in Kirkland Lake. Strategic investors incl. Agnico Eagle & Eric Sprott

AMERICAN EAGLE GOLD
AE: TSXV
British Columbia focused Copper & Gold exploration

ORECAP
OCI: TSXV
Strategic investors incl. Agnico Eagle & Eric Sprott

AWALE
ARIC: TSXV
Newmont-backed, Odienne IOCG Project in Cote d'Ivoire, Africa

XXIX
XXIX: TSXV
Canada's highest grade copper open pit deposit & Ontario's largest open pit copper resource.

AURIGINAL MINING
AUME: TSXV
Copper & Gold exploration consolidating the prolific Eastern Chibougamau camp.

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ORECAP'S INVESTMENTS OUTSIZE ITS MARKET CAP

Orecap's Market Cap of $40M vs Investments of $52M

Portfolio Company	Shares Owned / (% ownership)	$ Value
AMERICAN EAGLE GOLD (AE: TSXV)	10.46 M / (5.1%)	$12.55 M
XXIX METAL (XXIX: TSXV)	23.64 M / (6.2%)	$3.9 M
AWALE RESOURCES (ARIC: TSXV)	10.63 M / (8.9%)	$8.19 M
METAL ENERGY (MERG: TSXV)	1.02 M / (2.2%) + 512,500 warrants	$0.99 M
STARDUST METAL (ZIGY: TSXV)	4.94 M / (10.9%)	$9.29 M
AURIGINAL MINING (AUME: TSXV)	42.75 M / (16.2%)	$2.78 M
KIRKLAND LAKE DISCOVERIES (KLDC: TSXV)	40.58 M / (19.9%)	$14.4 M
Total Value of Current Investments		**$52.1M**
ORECAP MARKET CAP:		**$39.7M**

As of market close, Sept 2, 2026.

STARDUST

(ZIGY: TSXV)
10.9% Ownership

Highlights

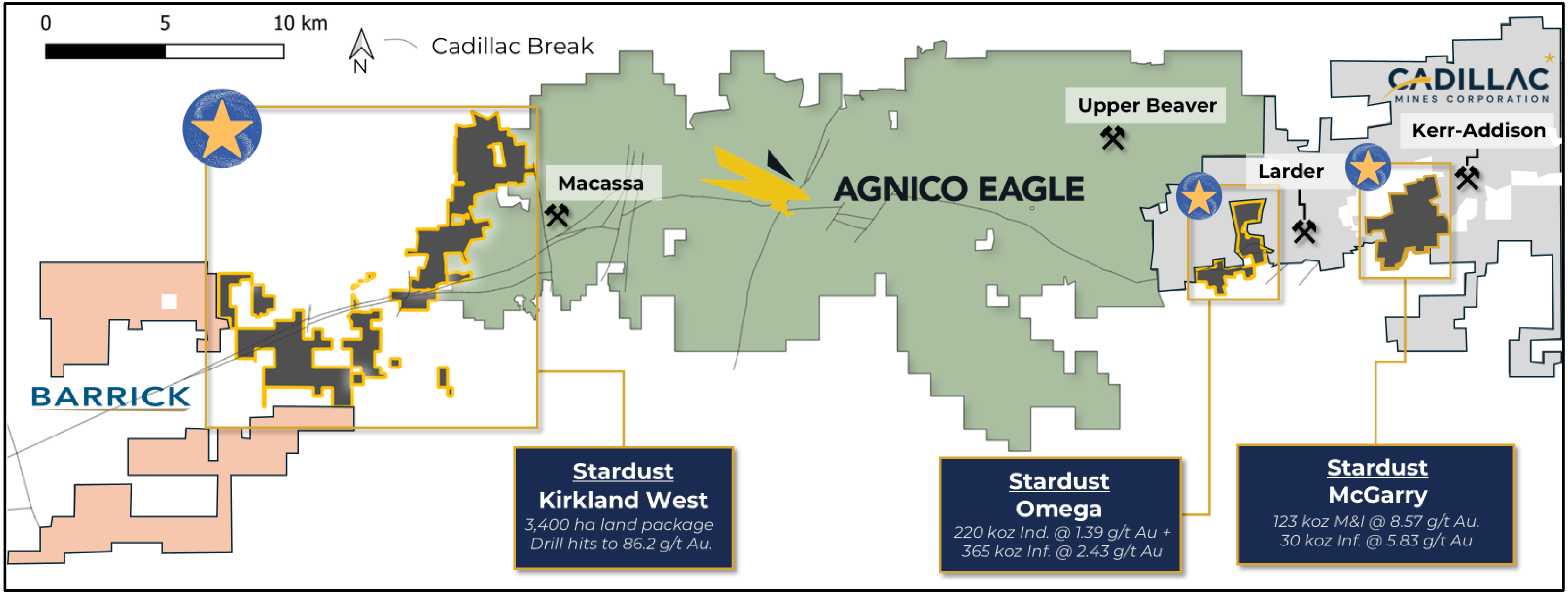
- Uplisted to the TSX Venture Exchange under the symbol ZIGY, effective September 3, 2026.
- $5.26M financing led by strategic investor Daniel Earle closed in full in June 2026.
- 1.5% royalties acquired on both the Kirkland West and Omega projects.
- Updated Omega resource estimate underway — draft targeted for late Q3 2026.

STARDUST

(ZIGY: TSXV)

10.9% Ownership

Three assets along the Cadillac Break — Agnico Eagle and Cadillac Mines as neighbours



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ORECAP'S KNIGHT PROJECT: ADJACENT TO THE 6.2 MOZ JUBY DEPOSIT

Highlights

100%-owned, ~2,200 ha past producer — <3 km from McFarlane Lake's 6.2 Moz Juby deposit.

Minto:

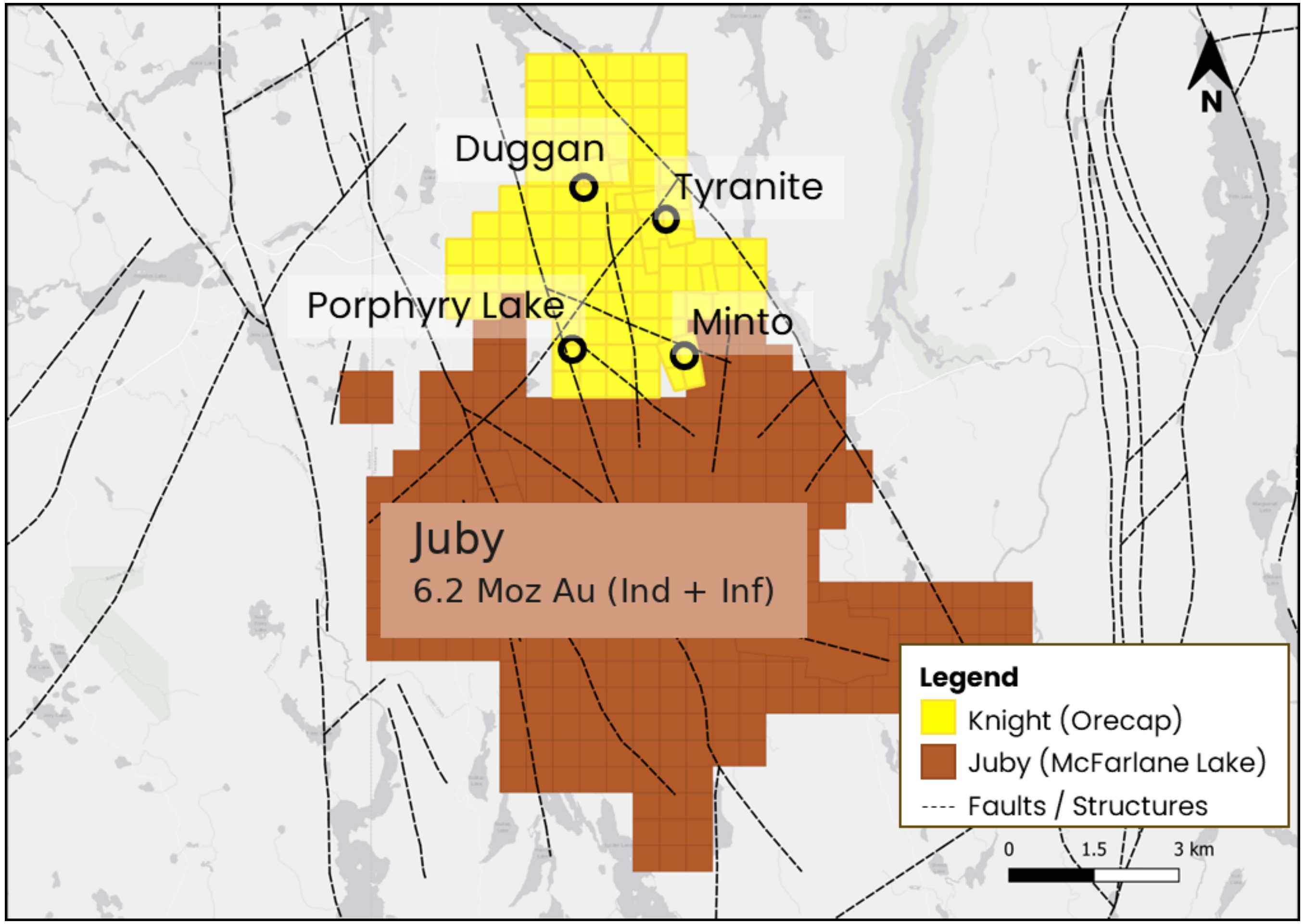
- 65.7 m @ 18.2 g/t Au and 82.5 m @ 13.3 g/t Au
- Breccia pipe drilled to over 800 m — open at depth.

Tyranite:

- Past producer — 31,400 oz @ ~5 g/t (1939–42)
- 3.6 m @ 15.6 g/t Au; 14.3 m @ 4.18 g/t Au

Duggan + Porphyry Lake:

- Bulk tonnage optionality — 75.5 m @ 1.52 g/t Au



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AMERICAN EAGLE

(AE: TSXV)

5.1% Ownership

Teck

SOUTH32

Highlights

- ~55,000 m / ~80-hole drill program — three rigs turning to at least April 2027.
- NAK26-87: 1,001 m of 0.46% CuEq from surface, including 218 m of 1.01% CuEq.
- ~$50M cash. Backed by South32 (19.9%), Teck (12.9%) and Eric Sprott (9.9%).
- Babine district land package expanded to ~9,283 ha (August 2026).

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AMERICAN EAGLE

(AE: TSXV)

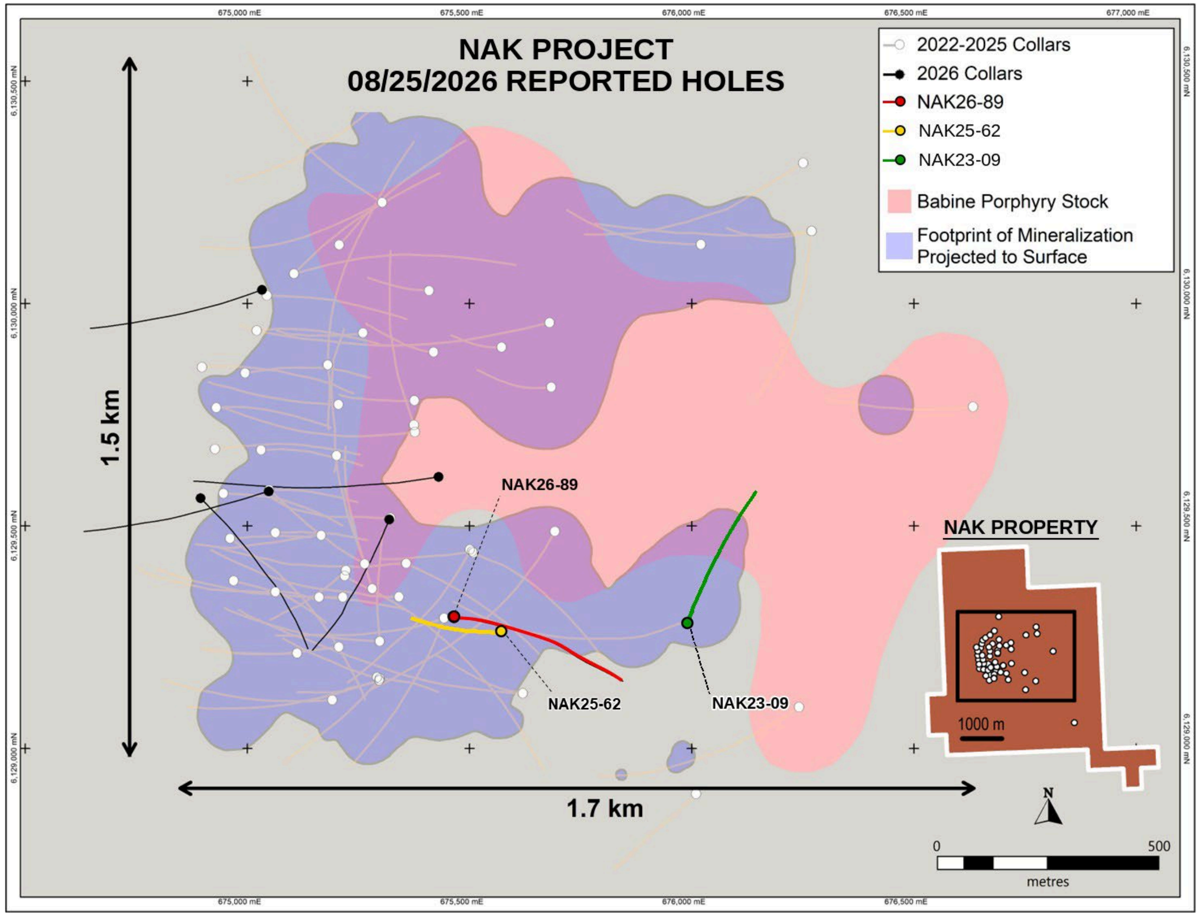
5.1% Ownership

Teck

SOUTH32

NAK 2026 Drill Program:

- ~55,000 m across ~80 holes — three rigs to April 2027.
- 18 holes complete; 5,305 m assayed and reported.
- NAK26-87: 1,001 m @ 0.46% CuEq, incl. 218 m @ 1.01% CuEq.
- NAK26-83: 154 m @ 1.21% CuEq within 280 m @ 0.96% CuEq.
- South Zone now ~700 x 600 m and open at depth.



AWALÉ RESOURCES

(ARIC: TSXV)
8.9% Ownership

Newmont

Fortuna Mining

predictive discovery

Highlights

- Maiden Inferred MRE of 1.71 Moz AuEq (32.4 Mt @ 1.64 g/t AuEq); NI 43-101 filed July 2026.
- BBM is the cornerstone deposit: 27.8 Mt @ 1.52 g/t AuEq for 1.36 Moz AuEq (1.16 g/t gold, 0.33% copper).
- Treasury of $36.5M following a $20.7M strategic financing (August 2026).
- Backed by Fortuna Mining (14.5%), Predictive Discovery (11.6%) and Newmont (8.2%).
- Seven rigs at Odienné; a new 4 km gold target defined on 100%-owned ground at Seydou.

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AWALÉ RESOURCES

(ARIC: TSXV)
8.9% Ownership

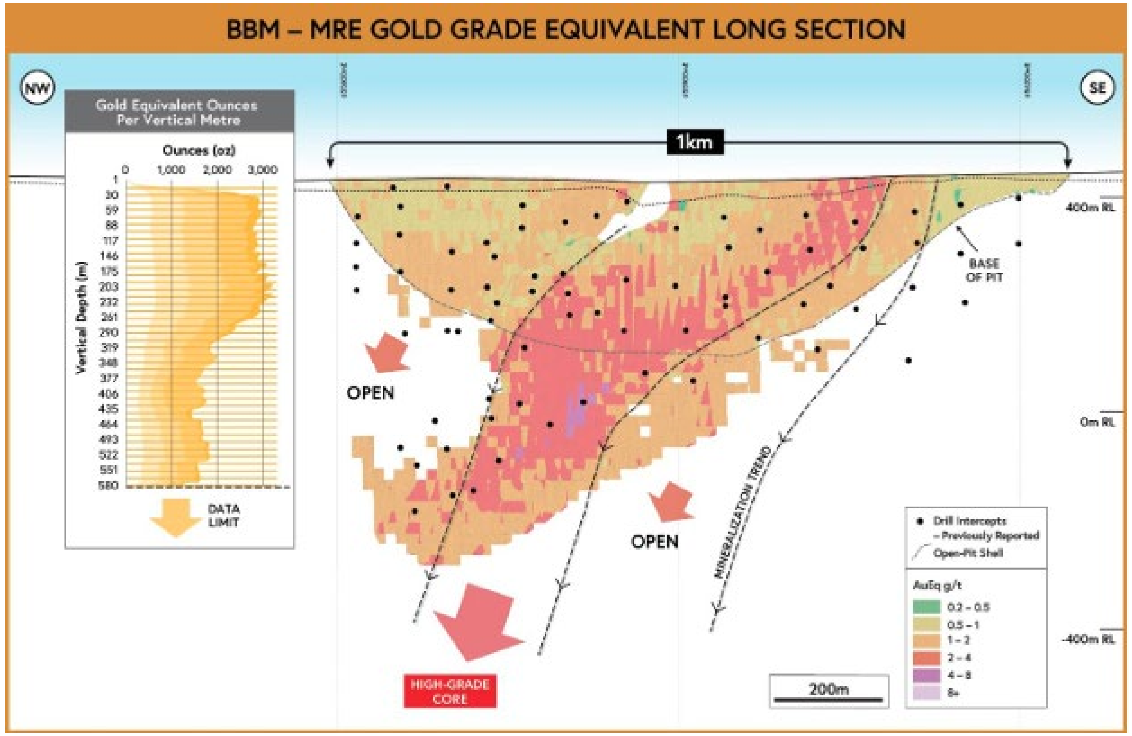
Newmont

Fortuna Mining

predictive discovery

MRE Results – BBM:

- 27.8 Mt @ 1.52 g/t AuEq for 1.36 Moz AuEq — 947 koz open pit plus 409 koz underground.
- First deeper holes below the pit: 46 m @ 2.35 g/t AuEq and 7 m @ 7.21 g/t AuEq, incl. 1 m @ 43.7 g/t.
- Lower ounces per vertical metre at depth reflect limited drilling density, not geology.
- Further drilling has potential to expand both resource size and grade at depth.



XXIX

(XXIX: TSXV)
6.2% Ownership

Highlights

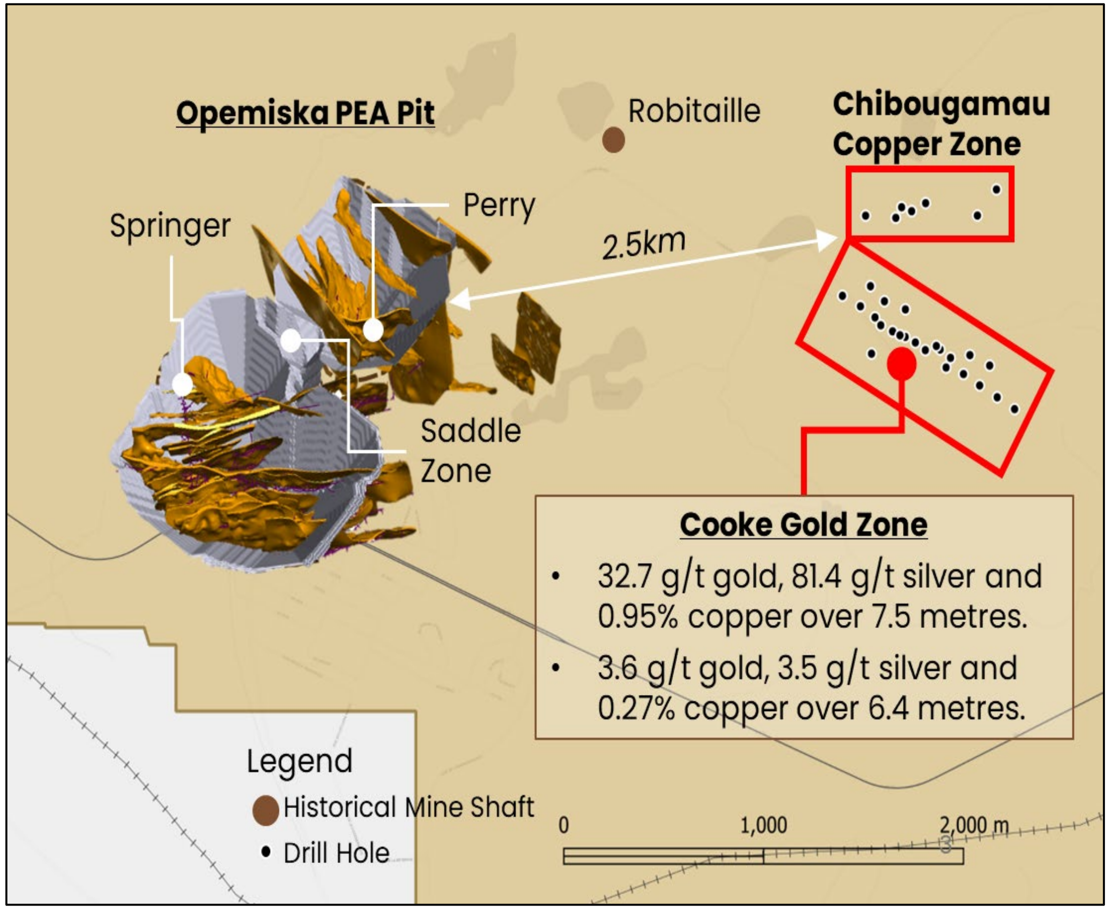
- Two of the three largest copper resources in Eastern Canada — 100% owned.
- Opemiska PEA: C$505M after-tax NPV8% and 27% IRR; over C$1B NPV and 47% IRR at spot pricing.
- Pre-Feasibility Study underway — only 51% of the Opemiska resource sits inside the PEA.
- Thierry: Ontario's largest primary copper deposit — K1 drilling underway, updated MRE expected 2027.
- $19M cash, fully funded. Trading at ~14% of Opemiska NPV versus a ~64% peer average.

XXIX

(XXIX: TSXV)
6.2% Ownership

Opemiska Growth Potential:

- Saddle Zone: 5.94% CuEq over 11 m; 1.93% CuEq over 30.3 m within 0.95% CuEq over 57.3 m.
- Cooke gold zone: 32.7 g/t Au, 81.4 g/t Ag and 0.95% Cu over 7.5 m.
- Saddle and Cooke drilling underway; PFS and environmental baseline studies in progress.
- Over 20,000 ha of district remains open outside the PEA pit.

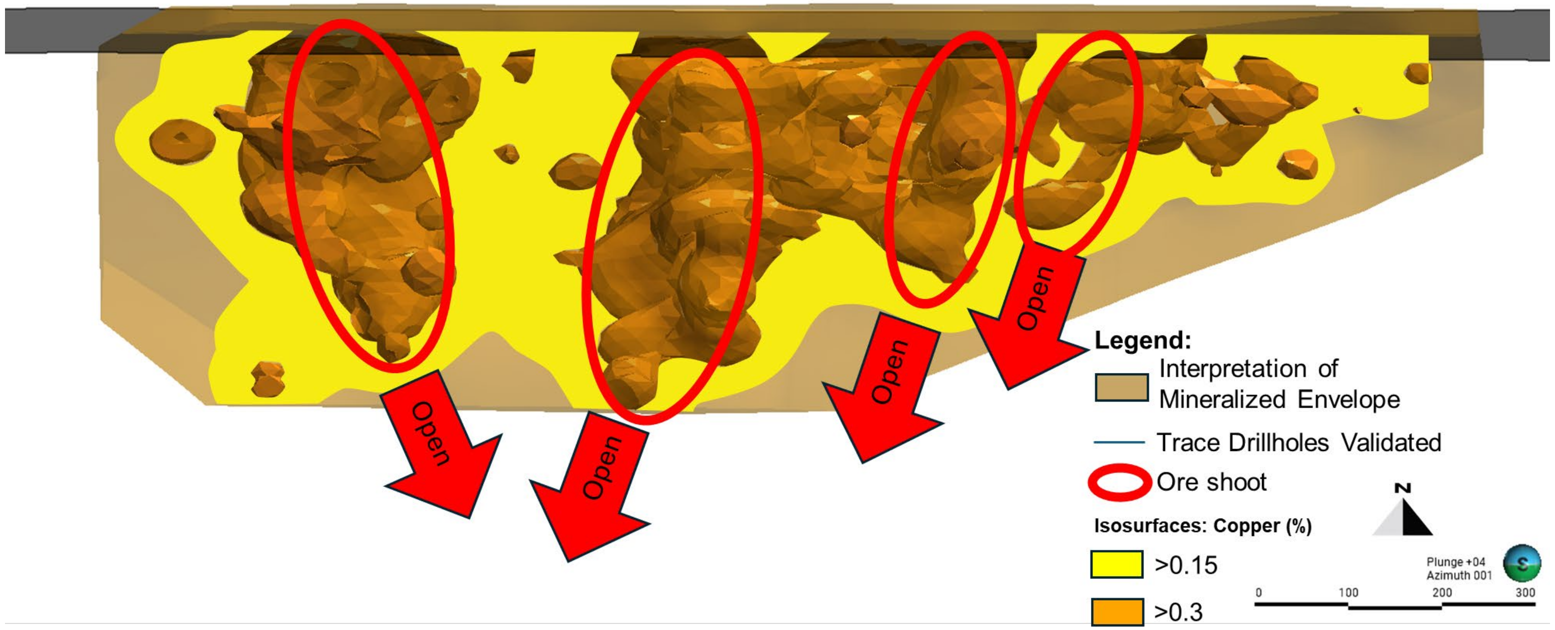


XXIX

(XXIX: TSXV)
6.2% Ownership

Thierry: K1 Bulk Tonnage Model: Expansion potential between existing mineralized envelopes.

- 20,000 m K1 drill program underway
- First major drill campaign in 50+ years
- Updated MRE expected 2027, followed by a PEA
- 210,000 m historical database reinterpreted

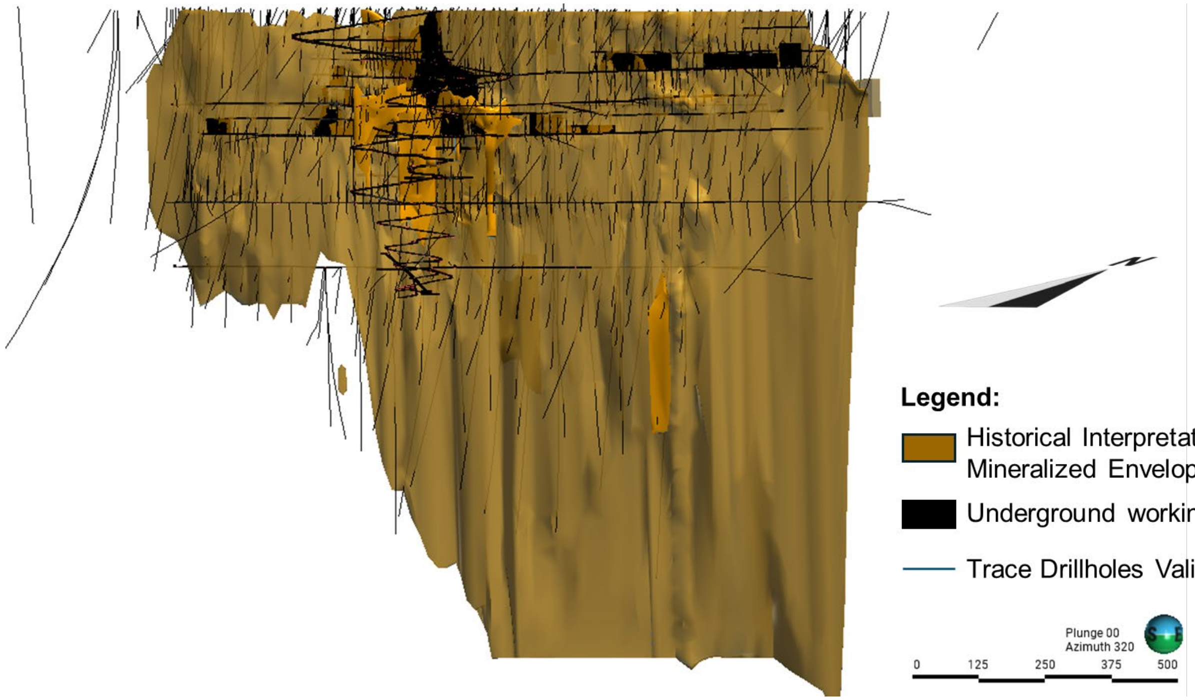


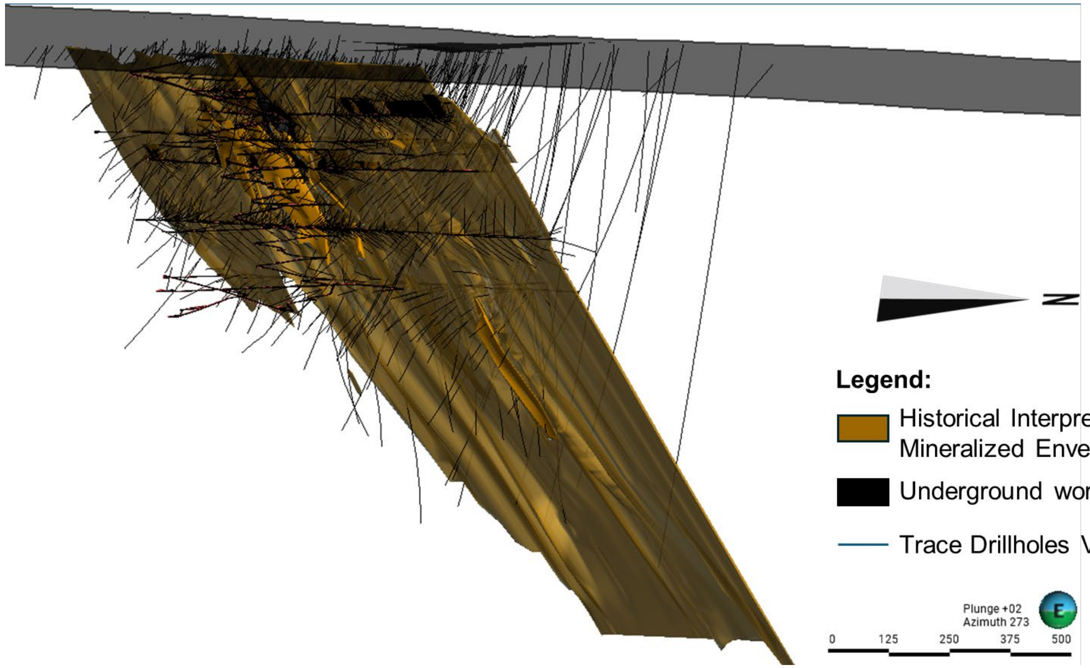
XXIX

(XXIX: TSXV)
6.2% Ownership

+210,000 metres of drilling re-validated — validation nearing completion

K2 Deposit Model – High-grade, Underground





AURIGINAL MINING

(AUME: TSXV)
16.2% ownership

Highlights

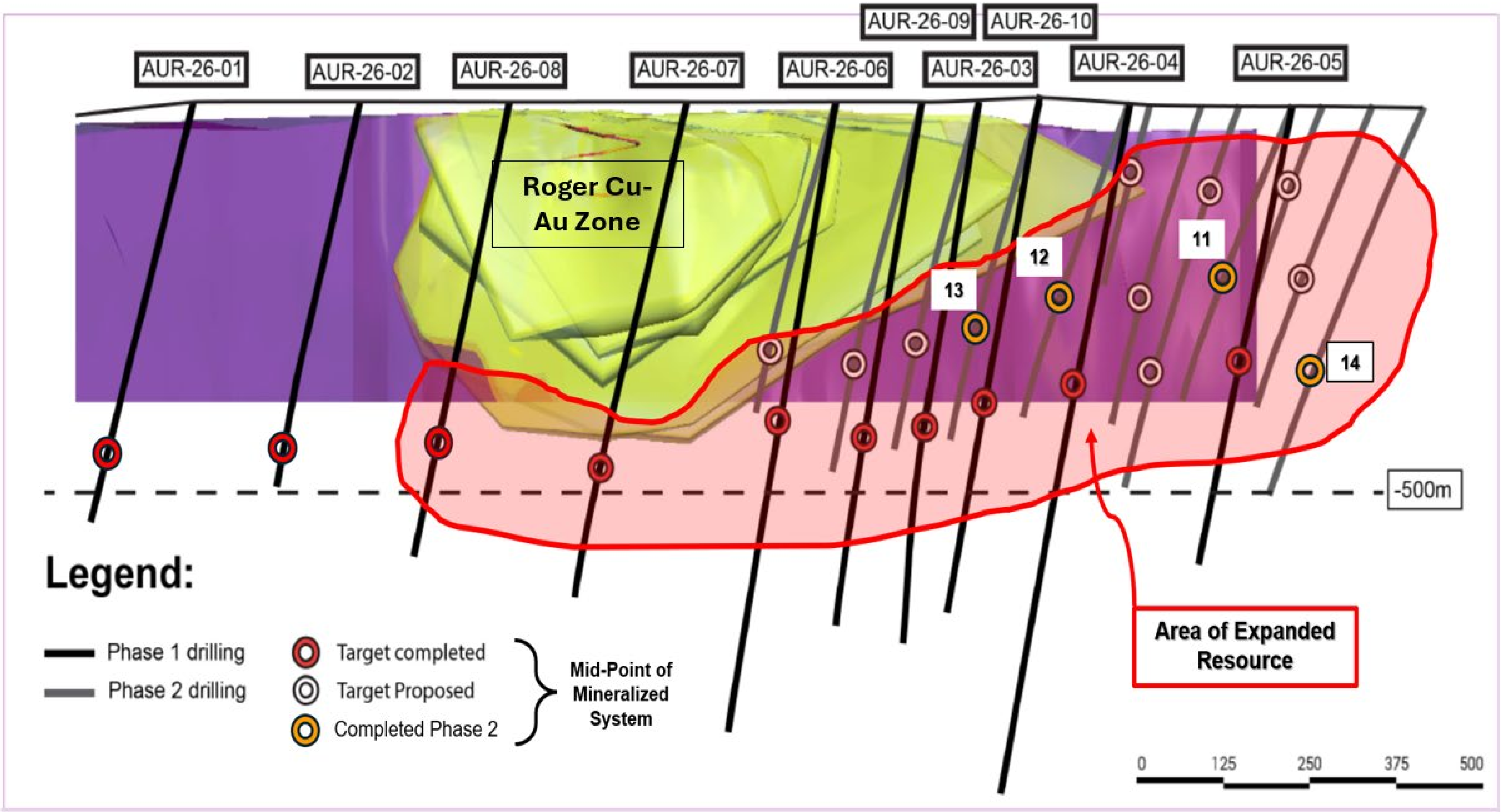
- Phase 1 at Roger complete: 10 holes / 7,325 m, expanding mineralization 700 m southwest and 400 m northeast.
- AUR-26-07: 125.3 m @ 0.67 g/t Au, including 20.0 m @ 1.94 g/t Au.
- Gold-rich VMS system confirmed — 32.6 g/t Au over 1.2 m, with geochemistry comparable to Agnico Eagle's LaRonde 20N.
- Phase 2 underway: $2.0M, 12 holes / 6,250 m. Updated Roger MRE targeted for October 2026.
- Exposure to the Nelligan gold camp through the IAMGOLD-operated Anik JV (25% interest).

AURIGINAL MINING

(AUME: TSXV)

16.2% ownership

Roger project long section (looking south) – updated 3D resource model



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Metal ENERGY

(MERG: TSXV)
2.2% Ownership

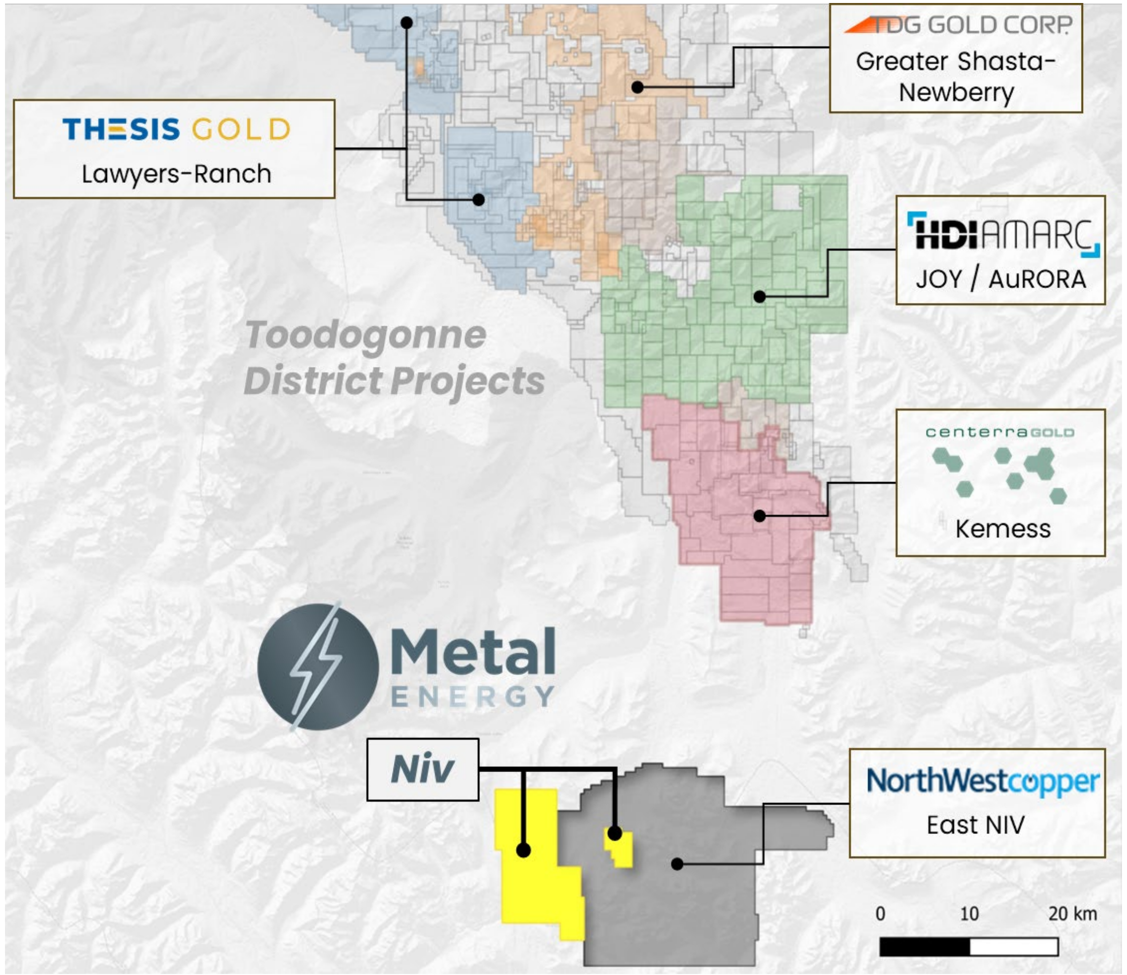
centerra GOLD

Teck

Highlights

- NIV: the best untested porphyry target in BC — near Kemess and Lawyers.
- Inaugural 6,000 m drill program commenced July 2026; ~4,200 m in six holes complete.
- Second rig mobilized September 2026 to accelerate drilling; first assays pending.
- Highland Valley Copper: multi-year permit granted, 2,000 m program starting October 2026.
- Over $9M cash. Centerra Gold (9.9%) and Teck (9.9%) both topped up in August 2026.

NIV PROJECT LOCATION



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Metal ENERGY

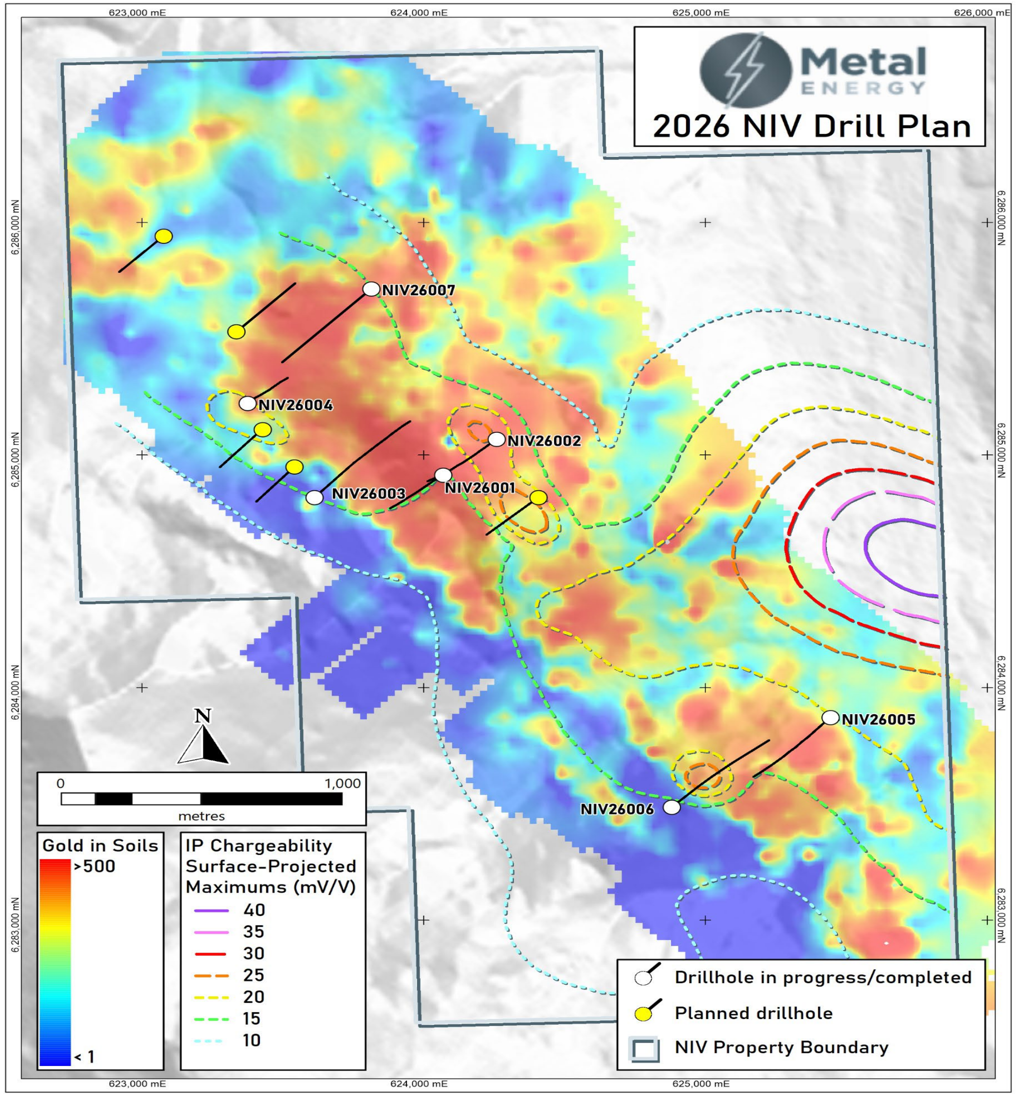
(MERG: TSXV)
2.2% Ownership

centerra GOLD

Teck

First-ever Drill Program at NIV:

- Commenced July 6, 2026.
- 6,000 m program; ~4,200 m completed in six holes.
- Second rig mobilized September 2026.
- Testing porphyry Cu-Au-Mo targets over a 5 km corridor.
- First assay results pending.



KIRKLAND LAKE DISCOVERIES

(KLDC: TSXV)
19.9% Ownership

- Orecap retains a 19.9% ownership stake following the sale of Mirado to KLDC.
- KLDC has assembled a 400 km^2 exploration portfolio across the Kirkland Lake camp.
- The first modern drill program at Mirado in over a decade is delivering strong gold results and expanding the system.
- Recent drilling continues to demonstrate the scale, continuity and growth potential of the Mirado gold system.

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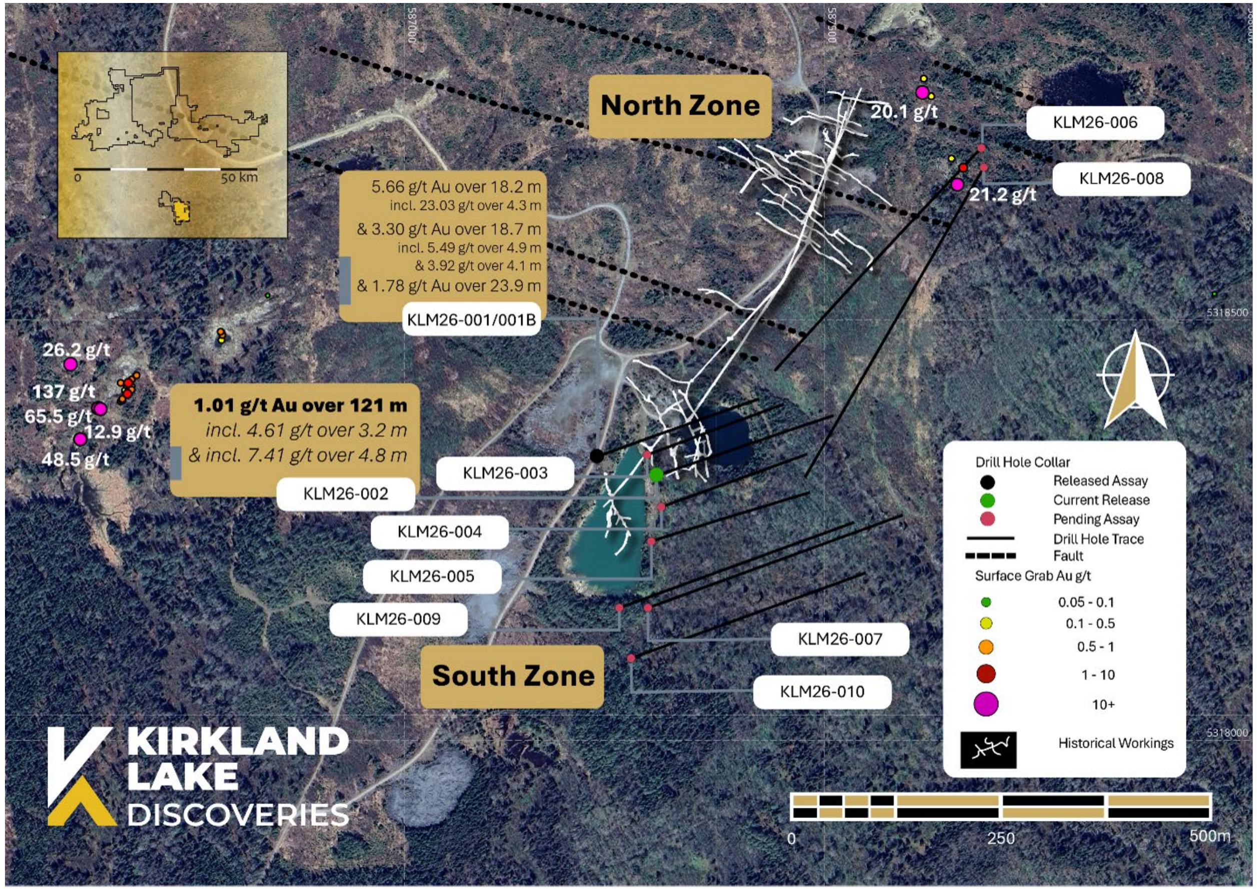
KIRKLAND LAKE DISCOVERIES

(KLDC: TSXV)
19.9% Ownership

Expanding the Mirado Gold System

Highlights

- North and South Zone drilling continues to grow the known mineralized footprint.
- Step-out drilling is extending mineralization beyond historical resource boundaries.
- Recent results support a large, continuous hydrothermal gold system.
- 2026 drilling expanded to 30,000 m with additional assays pending.



DISCLAIMER

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

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