



Pacific Precious

Hunting for Gold in Elephant Country



Forward Looking Statements

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

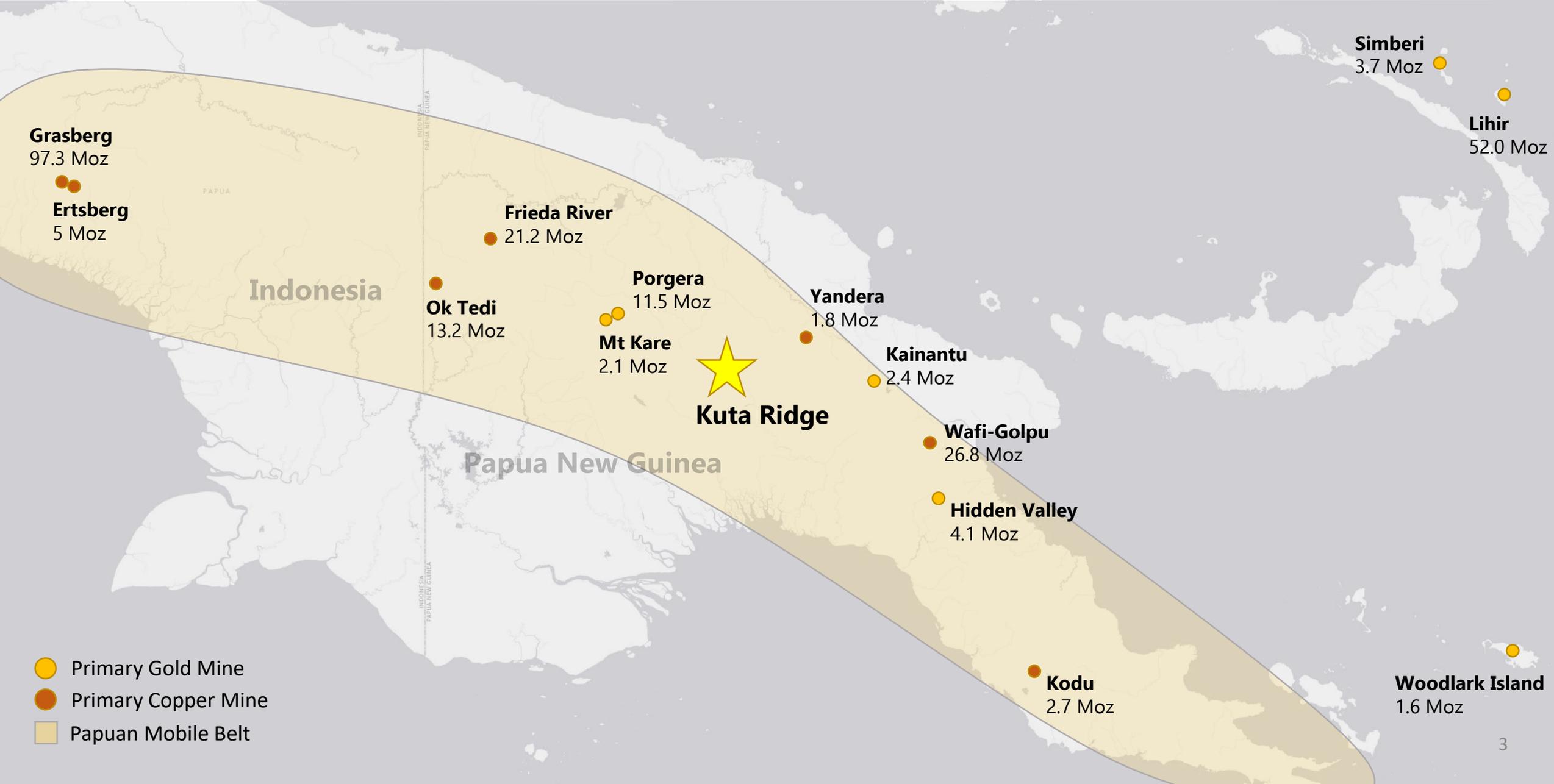
This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Pacific Precious Inc. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond Pacific Precious Inc. ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Pacific Precious Inc.’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Pacific Precious Inc. disclaim any intent or obligation to update any forward-looking statement.

All currency numbers are in \$CAD unless otherwise stated.



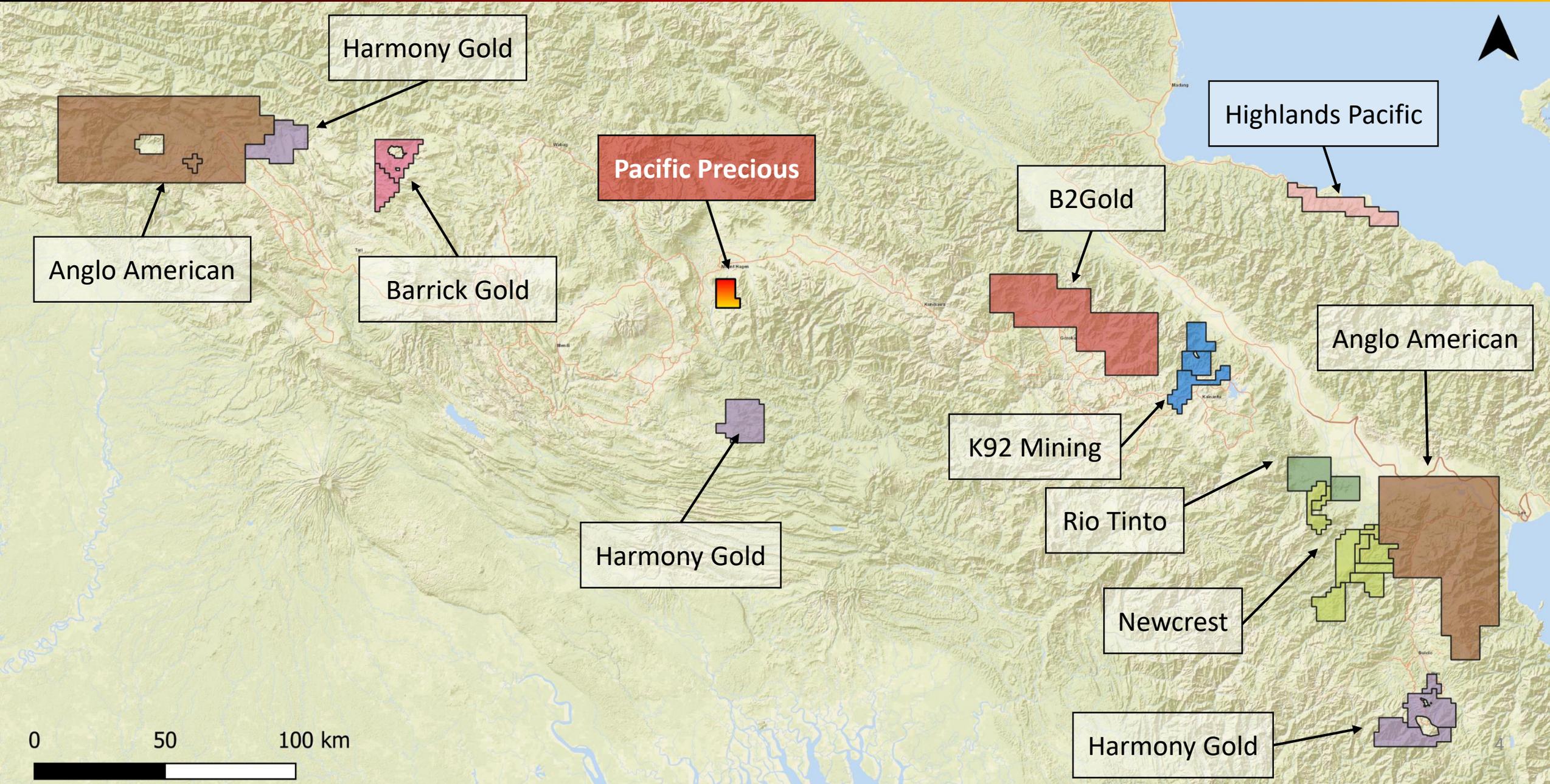


Papua New Guinea is Elephant Country



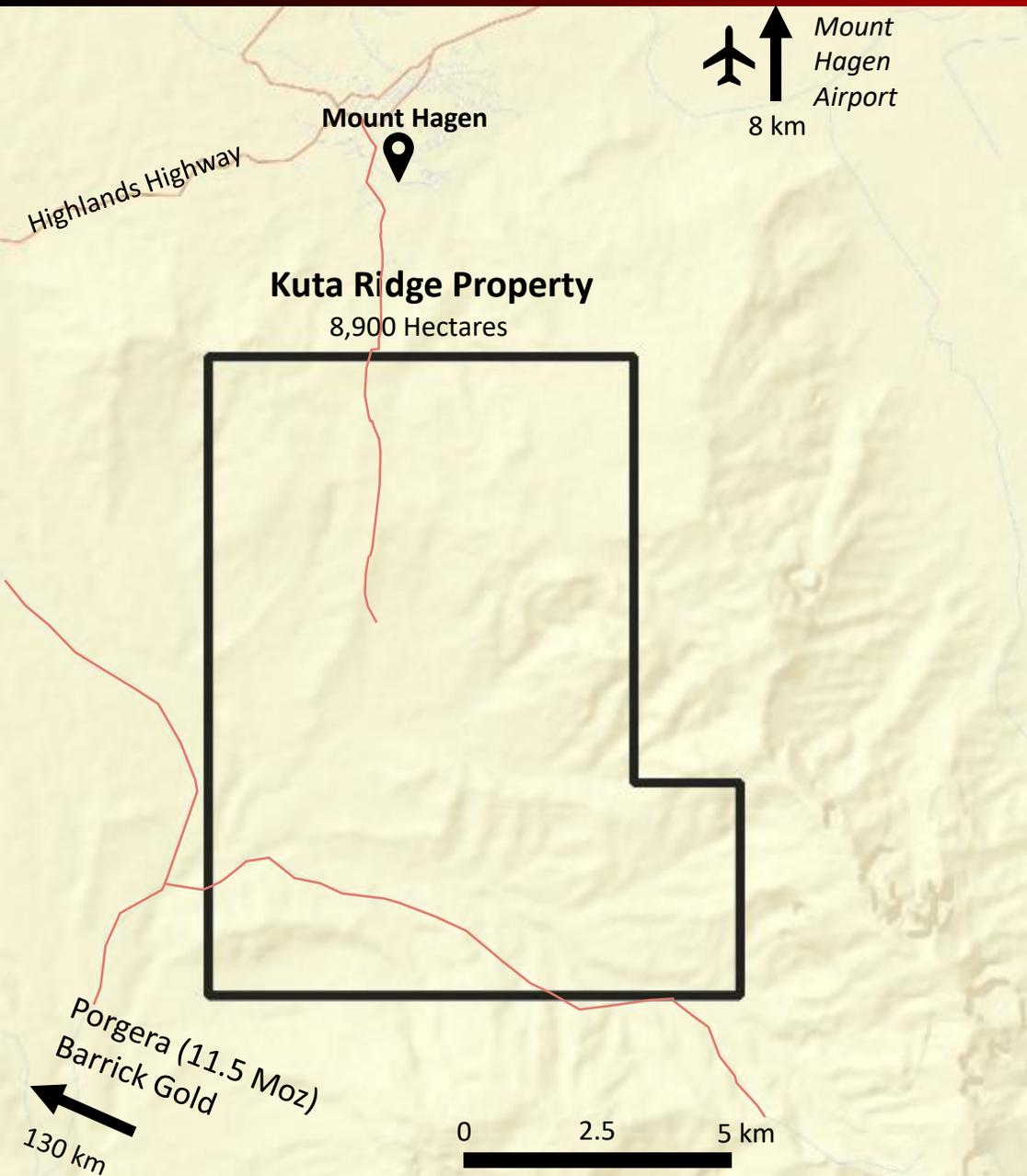


WORLD CLASS NEIGHBOURS





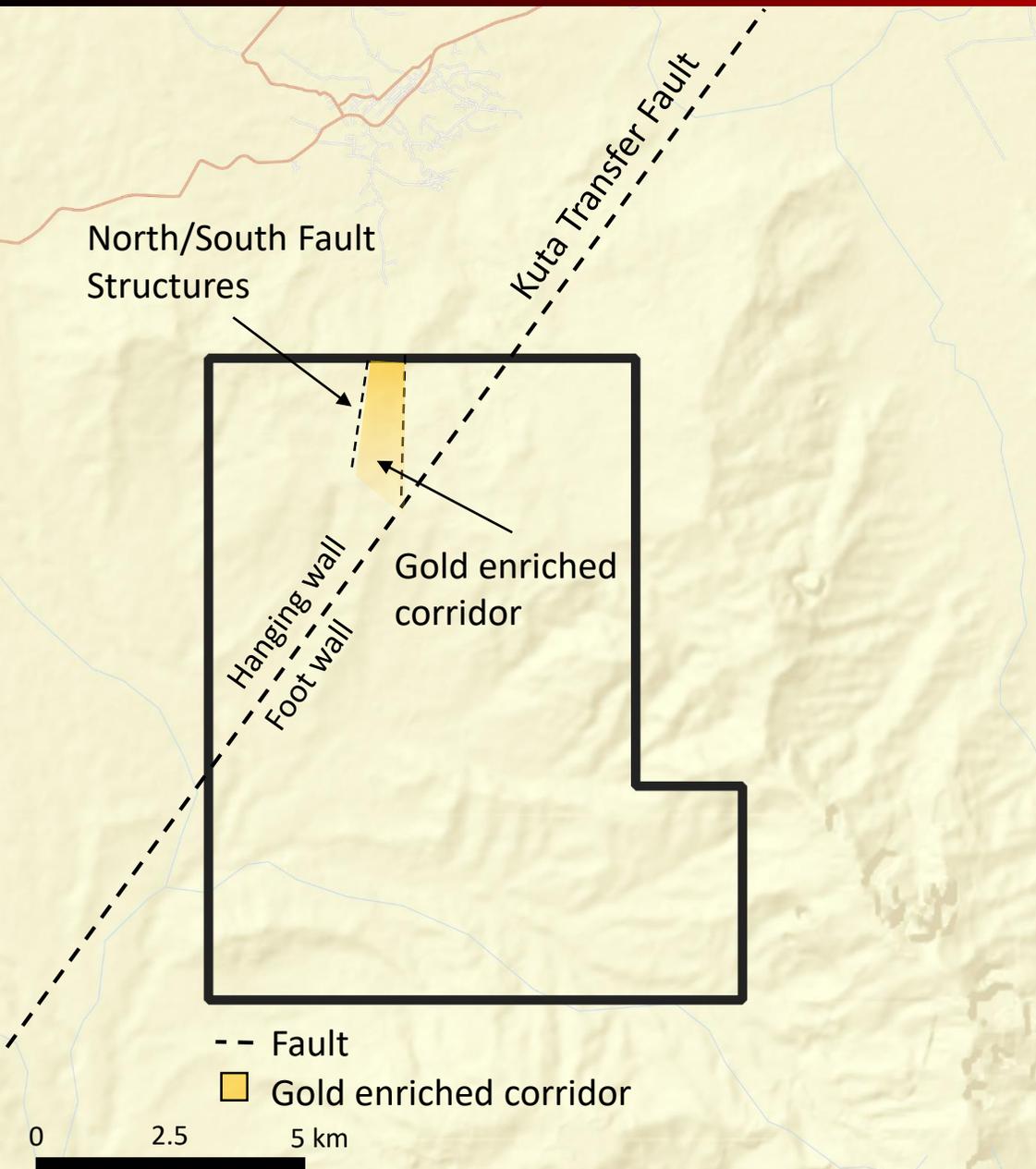
Kuta Ridge Gold Project



- Pacific Precious has 100% interest in the Kuta Ridge Gold
 - No royalties
- 4km from Mount Hagen, capital of Western Highlands, Papua New Guinea
- High grade gold mineralization on surface and in float found in streams
 - **Up to 238.0 gpt gold** from recent sampling
 - Veins on surface, history of artisanal mining
- Excellent road access and infrastructure in place, along with a supportive local community
- Kuta Ridge is virtually DRILL READY



Kuta Ridge Geology



- Kuta Ridge hosts an intermediate to high sulfidation epithermal mineralization system
- Gold enriched corridor shows high grade mineralization and is encompassed by north/south fault structures on the hanging wall block of the Kuta Transfer Fault
- Mineralization same age as Barrick's Porgera Mine (11.5 Moz), also same style epithermal deposit
- Geology style provides for massive upside—often times multi-million ounce 'elephants': Yanacocha, Peru (13.6 Moz).



Epithermal Deposits in PNG

- **Lihir (Newcrest Mining) - Producing**
 - Resources + Reserves: 52 Moz at 2.3 gpt
 - Annual production: >900 Koz at 2.7 gpt
- **Porgera (Barrick Gold/Zijin Mining) - Producing**
 - Resources & Reserves: 11.5 Moz at 4.5 gpt
 - Annual production: >450 Koz at 3.0 gpt
- **Hidden Valley (Harmony Gold) – Producing**
 - Resources & Reserves: 4.1 Moz at 1.4 gpt
 - Annual Production: >90 Koz at 1.5 gpt
- **Simberi (St Barbara Ltd) – Producing**
 - Resources & Reserves: 3.7 Moz at 1.6 gpt
 - Annual Production: >130 Koz at 1.3 gpt
- **Wafi-Golpu (Harmony Gold) - Feasibility**
 - Resources & Reserves: 26.8 Moz at 0.8 gpt
 - Estimated annual production: 266 Koz





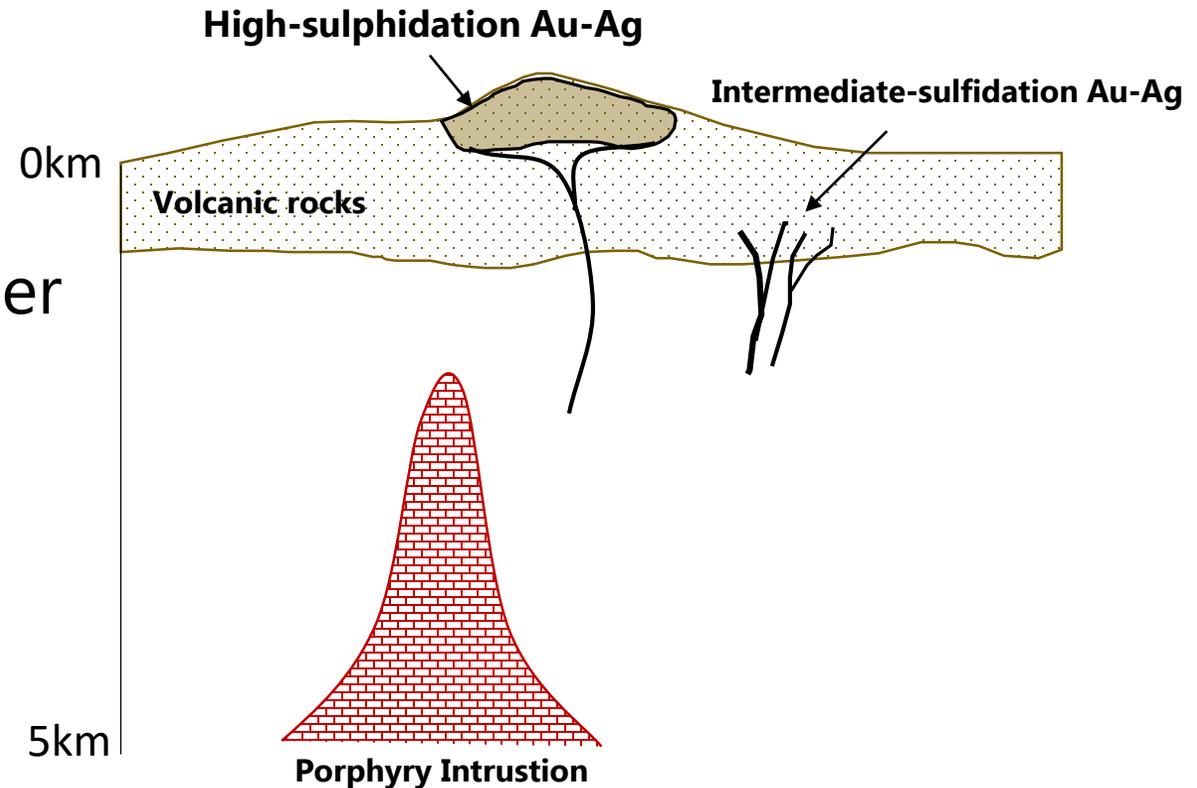
Epithermal Deposit Model in PNG

Kuta Ridge interpreted as an intermediate/high sulphidation epithermal gold deposit

Epithermal Deposits are:

- Rich in sulphides and are apart of a larger porphyry system
- Less capital intensive than porphyry deposits, given higher grades and proximity to surface
- Mined depths of high-grade gold and copper deposits between 150 – 500 m below surface

Simplified Mineral Deposit Model

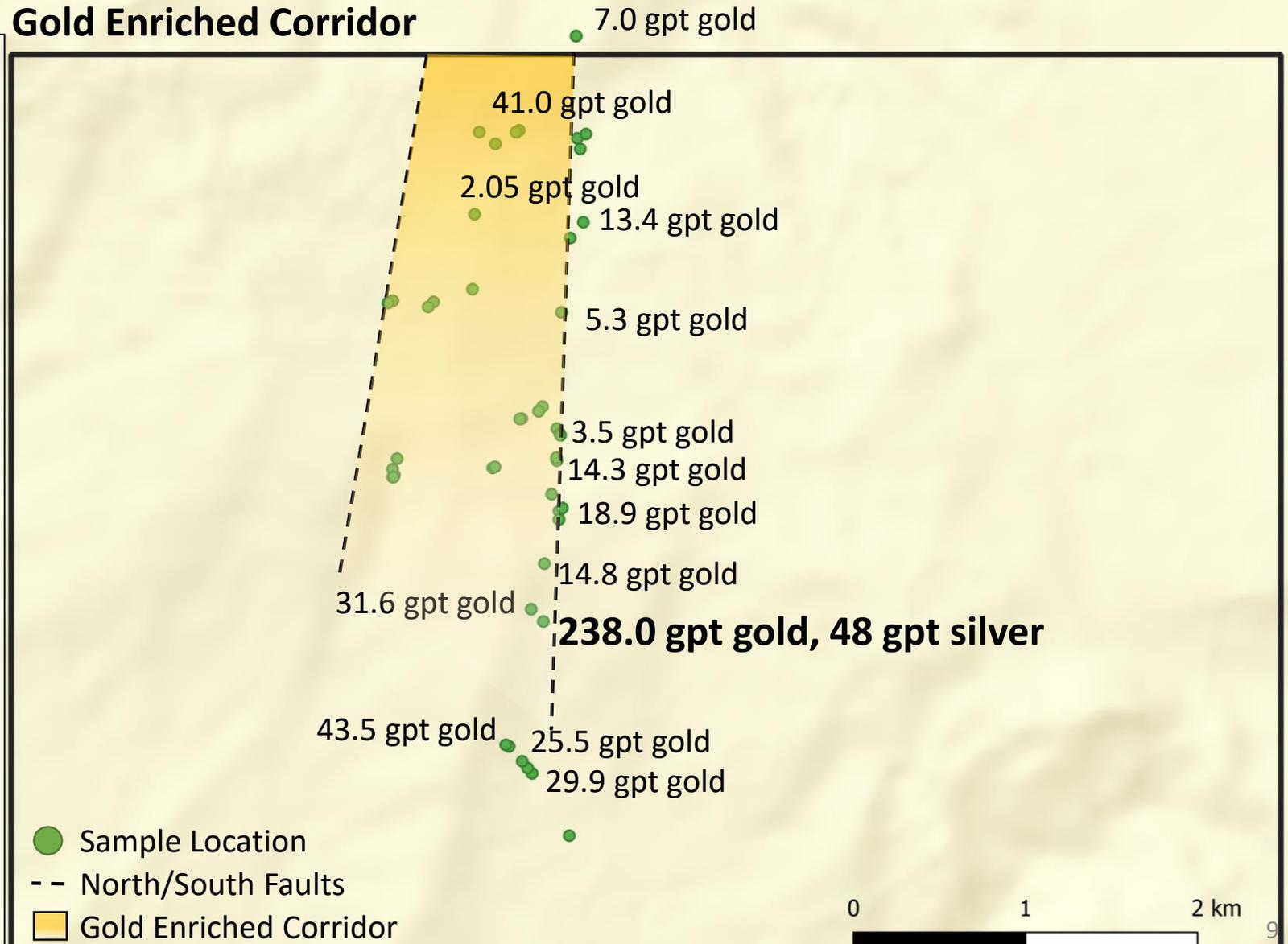




Sampling Program at Kuta Ridge

- 2018 sampling program yielded high grade assays, up to **238 gpt gold (7.6 oz. Au/ tonne)**
- Samples collected along North-South fault structures thought to host the epithermal mineralization
- Sampling program supports existence of a Gold-enriched corridor

Gold Enriched Corridor





Native Gold – Gold Enriched Corridor



Native Gold



Mineralized Quartz-Adularia Vein



Oxidized Quartz-Sulphide Veins



Mineralized Sulphides



Gold in arsenides (i.e. enargite)





Veins Appear Right at Surface



★ ★ ★ ★ ★ Artisanal Mining on Gold Enriched Corridor

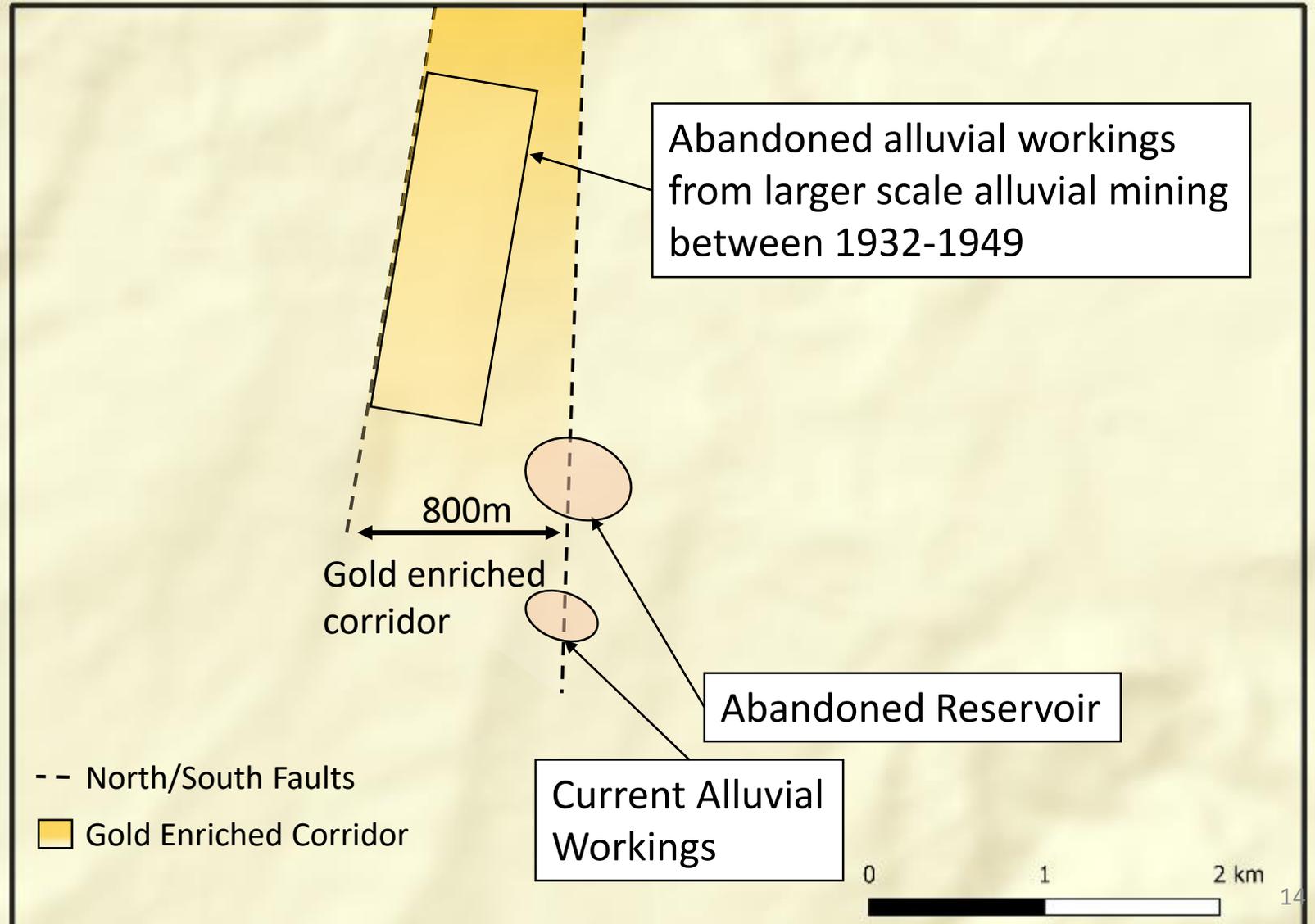


Artisanal miners currently still panning for gold along the Gold Enriched Corridor



Historical Alluvial Gold Production

- “Back of Envelope” estimated alluvial gold production from gold-enriched corridor of over 150,000 ounces (70 hectares x 3 m thick at 1.5 gpt gold) between 1932 – 1949 (official estimate is 3,000 ounces)
- Small scale artisanal mining currently occurring along the gold enriched corridor





History of Kuta Ridge

1932 - 1949

**Alluvial gold production,
Artisanal mining**

1985

Anaconda Australia
Samples returned up to
55.8 gpt gold

1987 - 1988

Picon
Drilled 4 holes. Intersected
66.0 gpt gold over 0.3m

1991 - 1993

Kennecott Australia
Regional reconnaissance,
and detailed mapping.

Pacific Precious

1994 - 2016

Leahy Family
Koiti Mel invited to sample
property in 2013—values
up to 43.5 gpt gold

2016

Expiration of Previous
Mineral License.
Application of new license
by Pacific Precious

**2017 –
Present**

Sample collection with values
up to 238.0 gpt gold





Acquisition of Kuta Ridge

- Charles Beaudry, Vice President of Exploration at Orefinders Resources has experience in Papua New Guinea, working as a geologist at Frieda River for 2 years (21.2 Moz)
- Charles established strong relationships with experienced, local geologists: Koiti Mel, Thomas Dott—both very well known and reputed in Papua New Guinea
- Leahy Family license expired in 2016, and with Koiti and Thomas already on site, applied for a new license within short notice, and were awarded in 2017
- Koiti Mel and Thomas Dott are KEY in managing local stakeholders given their experience in the country





Upside for Orefinders Shareholders

The Opportunity

- Hunting mega deposits in proven, gold-rich Papua New Guinea
 - Targets are very well defined
 - Orefinders getting in at excellent valuation

Upside for Orefinders & its Shareholders

- Same model as Power Ore spin-off: creating value and opportunity for shareholders and for Orefinders balance sheet
 - Orefinders shareholders will receive Pacific Precious shares as a defacto dividend
 - Orefinders will own shares in Pacific Precious and will bolster its treasury





Capital Structure

Orefinders Share Swap with Pacific Precious

- 10,000,000 ORX shares @ 5 cents \leftrightarrow 10,000,000 Pacific Precious Shares @ 5 cents
- Orefinders will own 30% of Pacific Precious

Shares Outstanding

- Orefinders Resources: 109,943,656
- Pacific Precious: 25,000,000

Private Placement of up to \$400,000 into Pacific Precious





Mining in PNG

- Resources contributes over 26% of GDP & 84% of export revenue
- PNG is size of California (463,000 km²) located 150km north of Australia
- Population of 7.3 million, with English an official language
- Legal system is based on British Common Law
- Stakeholder and community relations are key factors
- All mines that adhere to responsible mining are operating free of government interference





Successful Mining Operations in PNG

Many successful, long life operations in Papua New Guinea:

- Porgera (Barrick): producing since 1990
- Lihir (Newcrest): producing since 1997
- Simberi (St. Barbara Ltd.): producing since 2008
- Hidden Valley (Harmony Gold): producing since 2010
- Kainantu (K92 Mining): producing since 2018





Next Steps for Pacific Precious

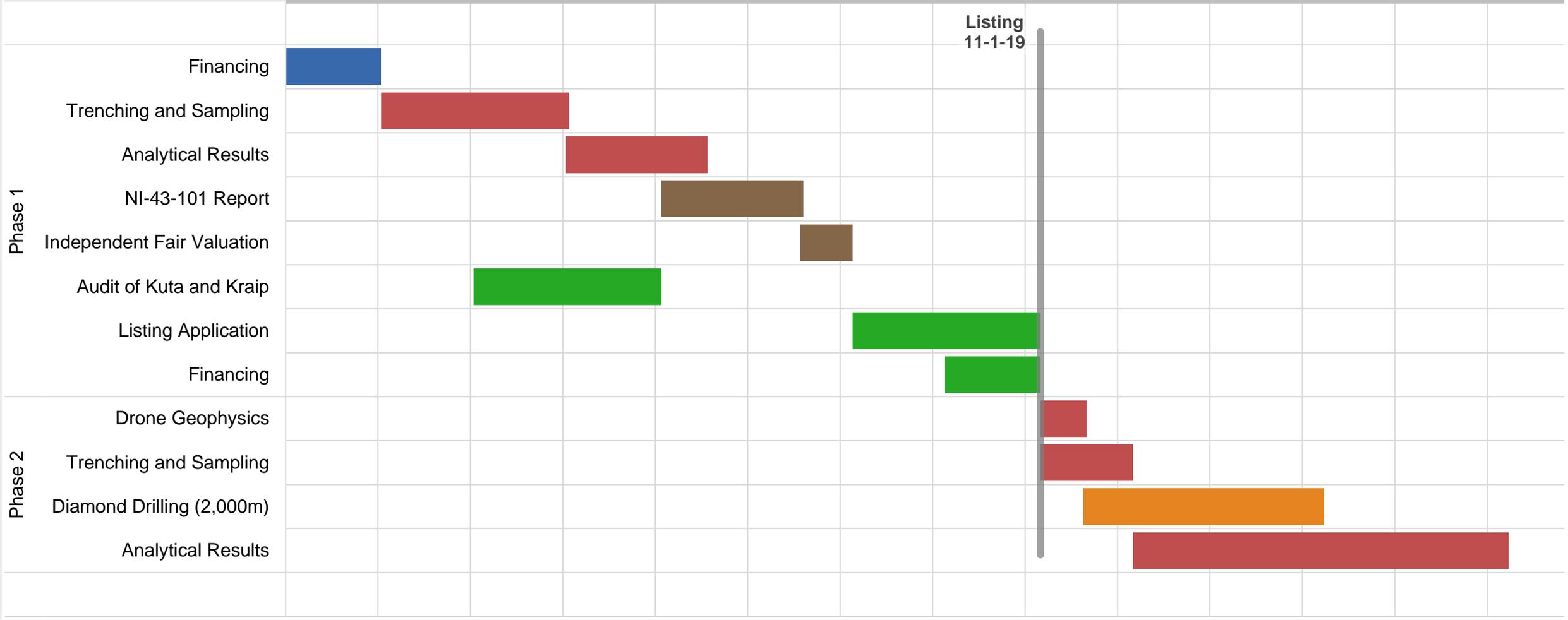
- Complete seed round financing
- Publish NI 43-101 Report for Kuta Ridge's Property of Merit Status
- Complete the Going Public Process with a listing on the TSX Venture
- On Going Exploration and Drill Programs





Schedule of Work

Mar 1, 2019 Mar 31, 2019 Apr 30, 2019 May 30, 2019 Jun 29, 2019 Jul 29, 2019 Aug 28, 2019 Sep 27, 2019 Oct 27, 2019 Nov 26, 2019 Dec 26, 2019 Jan 25, 2020 Feb 24, 2020 Mar 25, 2020





Use of Proceeds

- Phase 1

- Field Expenditures (3 months) C\$280,000
 - Trenching, sampling, assays, soil sampling, government fees
- Technical Reports C\$ 35,000
 - NI43-101, Fair Valuation
- Audits and Listing Costs C\$ 50,000
- Contingency 10% C\$ 35,000

Total C\$400,000





Contact Us

Contact

Stephen Stewart

sstewart@orefinders.ca

416.644.1567

www.pacificprecious.com





Appendix





Access and Infrastructure



The Kuta Ridge property can be accessed easily by road from Mount Hagen





Location of Mineralization at Kuta Ridge



Outcropping Oxidized Sulphides (up to 19 gpt Gold)



Sampling along the gold enriched corridor (up to 30 gpt Gold)

